

UNITED STATES BANKRUPTCY COURT  
SOUTHERN DISTRICT OF NEW YORK

IN RE:  
RUNWAY LIQUIDATION HOLDINGS, LLC, et al.,

DEBTORS

} CASE NUMBER: 17-10466 (SCC)  
}  
}  
} (Jointly Administered)  
}  
} CHAPTER 11

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DEBTOR'S POST CONFIRMATION  
QUARTERLY OPERATING REPORT  
FOR THE PERIOD  
FROM JULY 1, 2018 TO SEPTEMBER 29, 2018

Comes now the above-named debtor and files its Post-Confirmation Quarterly Operating Report in accordance with the Guidelines established by the United States Trustee and FRBP 2015.

Dated: 10/31/2018

  
\_\_\_\_\_  
Attorney for Plan Administrator

Debtors Address  
and Phone Number:  
Runway Liquidation Holdings LLC, et al.  
2761 Fruitland Avenue  
Vernon, CA 90058  
Tel. (323) 589-2224

Plan Administrator  
Dave MacGreevey  
ZOLFO COOPER LLC  
1114 Avenue of the Americas  
41<sup>st</sup> Floor, New York, NY 10036

Debtor's Contact  
John Boken  
ZOLFO COOPER LLC  
Chief Financial Officer  
Tel. (213-234-3802)

Attorney's Address  
and Phone Number:  
Robert J. Feinstein, Esq.  
Bradford J. Sandler, Esq.  
Steven W. Golden, Esq.  
PACHULSKI STANG ZIEHL & JONES LLP  
780 Third Avenue, 34th Floor  
New York, NY 10017  
\_\_\_\_\_  
Tel. (212) 561-7700

QUESTIONNAIRE		
	YES*	NO
1. Have any assets been sold or transferred outside the normal course of business, or outside the Plan of Reorganization during this reporting period?		X
2. Are any post-confirmation sales or payroll taxes past due?		X
3. Are any amounts owed to post-confirmation creditors/vendors over 90 days delinquent?		X
4. Is the Debtor current on all post-confirmation plan payments?	X	

\*If the answer to any of the above questions is "YES," provide a detailed explanation of each item on a separate sheet.

INSURANCE INFORMATION		
	YES	NO*
1. Are real and personal property, vehicle/auto, general liability, fire, theft, worker's compensation, and other necessary insurance coverages in effect?	X	
2. Are all premium payments current?		N/A

\*If the answer to any of the above questions is "NO," provide a detailed explanation of each item on a separate sheet.

CONFIRMATION OF INSURANCE			
Type of Policy and Carrier	Period of Coverage	Payment Amount and Frequency	Delinquency Amount
SEE ATTACHMENT 1-B			

<p><b>DESCRIBE PERTINENT DEVELOPMENTS, EVENTS, AND MATTERS DURING THIS REPORTING PERIOD:</b></p> <p>During the period covered by this Quarterly Operating Report, the Plan Administrator and his professionals have been actively engaged in a variety of activities associated with the wind down of the Post-Effective Date Debtors, including, among other activities, monetizing financial and tangible assets of the estate, managing and satisfying post-confirmation vendor obligations, resolving trailing issues relating to the transition of various business functions and activities to the parties who purchased assets pursuant to the Plan, reviewing, reconciling, and resolving claims, and determining the best course of action for various other open issues, including the disposition of unresolved litigation.</p> <p>The Plan Administrator and his professionals have made good progress on all of the aforementioned activities during the period ended June 30, 2018. Nevertheless, given the complexity of the transition process, a significant volume of wind down issues, and the magnitude of filed claims in this case, the Plan Administrator currently assumes that his responsibilities on behalf of the Post-Effective Date Debtors and its creditors will not be substantially complete until some point in the fourth quarter of 2018.</p> <p>Estimated Date of Filing the Application for Final Decree: _____</p>
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I declare under penalty of perjury that this statement and the accompanying documents and reports are true and correct to the best of my knowledge and belief.

This 31st day of October, 2018



JOHN R. BOKEN  
CHIEF FINANCIAL OFFICER  
RUNWAY LIQUIDATION HOLDINGS, LLC, et al.

QUESTIONNAIRE		
	YES*	NO
1. Have any assets been sold or transferred outside the normal course of business, or outside the Plan of Reorganization during this reporting period?		X
2. Are any post-confirmation sales or payroll taxes past due?		X
3. Are any amounts owed to post-confirmation creditors/vendors over 90 days delinquent?		X
4. Is the Debtor current on all post-confirmation plan payments?	X	

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INSURANCE INFORMATION		
	YES	NO*
1. Are real and personal property, vehicle/auto, general liability, fire, theft, worker's compensation, and other necessary insurance coverages in effect?	X	
2. Are all premium payments current?		N/A

\*If the answer to any of the above questions is "NO," provide a detailed explanation of each item on a separate sheet.

CONFIRMATION OF INSURANCE			
Type of Policy and Carrier	Period of Coverage	Payment Amount and Frequency	Delinquency Amount
SEE ATTACHMENT 1-B			

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The Plan Administrator and his professionals have made good progress on all of the aforementioned activities during the period ended June 30, 2018. Nevertheless, given the complexity of the transition process, a significant volume of wind down issues, and the magnitude of filed claims in this case, the Plan Administrator currently assumes that his responsibilities on behalf of the Post-Effective Date Debtors and its creditors will not be substantially complete until some point in the fourth quarter of 2018.

Estimated Date of Filing the Application for Final Decree: \_\_\_\_\_

I declare under penalty of perjury that this statement and the accompanying documents and reports are true and correct to the best of my knowledge and belief.

This 31st day of October, 2018

JOHN R. BOKEN  
CHIEF FINANCIAL OFFICER  
RUNWAY LIQUIDATION HOLDINGS, LLC, et al.

<b>SIGNIFICANT ASSET SALES AND TRANSFERS</b>		
<b>DATE</b>	<b>PURCHASE PRICE</b>	<b>ASSETS SOLD</b>

One of the principal responsibilities of the Plan Administrator and his professionals is to monetize or dispose of all remaining assets of the Post-Effective Date Debtors. Certain assets and tangible personal property were not sold in connection with the asset sales approved in the Plan and thus remained as assets of the Post-Effective Date Debtors, to be monetized or disposed of by the Plan Administrator.

The relative value of the remaining tangible personal property of the Post-Effective Date Debtors is not material. Given the role and responsibilities of the Plan Administrator, the sale of any such remaining assets are considered ordinary course for purposes of this Quarterly Operating Report. For disclosure purposes, this attachment is intended to list all asset sales or transfers above that dollar threshold during the quarterly period ending September 30, 2018.

Confirmation of Insurance - Paid in Full Premiums					
Type of Policy	Carrier	Period of Coverage	Payment Amount	Frequency	Delinquency Amount
D&O / 3 year tail <sup>1</sup>	Chubb	07/31/2018 to 07/31/2019	\$84,366.00	Paid in full	N/A

During the prior Reporting Period ended December 30, 2017, Runway Liquidation Holdings, LLC and its affiliated Post-Effective Date Debtors terminated all remaining employees and, at this point, no longer remain in possession of any material non-financial assets. As a result, the Plan Administrator determined that certain insurance coverages could be allowed to expire and not be renewed without creating undue risk to the Post-Effective Date Debtors and the wind down process. The Plan Administrator and his representatives have and will continue to evaluate whether additional insurance coverage (other than that coverage that remains in place as of the end of the Reporting Period), or further coordination with insurance providers is advisable and prudent.

CHAPTER 11 POST-CONFIRMATION  
SCHEDULE OF RECEIPTS AND DISBURSEMENTS

Case Name: In re: Runway Liquidation Holdings, LLC, et al.  
Case Number: 17-10466 (SCC)  
Date of Plan Confirmation: July 31, 2017

1. CASH (Beginning of Period - July 1, 2018 Opening)<sup>1</sup>
2. INCOME or RECEIPTS during the Period<sup>2</sup>
  - a. GBG Receipts Held for Transfer
  - b. Less: GBG Receipts Held for Transfer (Prior Period)
  - c. Amounts Charged-Back to GBG for GBG costs

**Total Receipts**

Quarterly	Post Confirmation Total
\$ 5,825,407.22	\$ 6,015,738.72
138,686.02	236,237,981.33
16,420.09	16,420.09
(414,029.99)	
293,746.21	1,059,524.93
5,860,229.55	243,329,665.07

3. DISBURSEMENTS

a. Operating Expenses (Fees/Taxes):

- (i) U.S. Trustee Quarterly Fees
- (ii) Federal Taxes
- (iii) State Taxes
- (iv) Other Taxes

b. All Other Operating Expenses:

c. Plan Payments:

- (i) Administrative Claims
- (ii) Class One - Secured Tax Claims
- (iii) Class Two - Other Secured Claims
- (iv) Class Three - Other Priority Claims
- (v) Class Four\* - Term Loan New Tranche A Claims
- (vi) Cure Amounts
- (vii) Other Plan Payments

**Total Disbursements (Operating & Plan)**

(26,683.81)	(96,879.05)
-	(2,861,369.04)
-	(3,099,082.85)
(9,456.26)	(1,128,379.19)
(2,483,011.03)	(132,243,644.72)
(15,229.98)	(15,408.96)
-	(63,449.75)
-	(83,969,390.95)
(4,000.00)	(179,171.06)
-	-
-	(5,337,962.54)
-	(10,281,962.10)
(2,538,381.08)	(240,007,816.60)

4. CASH (End of Period - September 29, 2018)

\$ 3,321,848.47	\$ 3,321,848.47
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Notes:

<sup>1</sup>See Attachment No. 2A

<sup>2</sup>See Attachment No. 2B

The Amended Joint Plan of Reorganization (the “Plan”) for BCBG Max Azria Global Holdings, LLC and its Debtor Affiliates became effective on July 31, 2017 (the “Effective Date”).

This Quarterly Operating Report (“QOR”) covers the period from July 1, 2018 through September 29, 2018. The starting date for the QOR is the first day of the accounting month of July 2018 for Runway Liquidation Holdings, LLC et al. (fka BCBG Max Azria Global Holdings, LLC) (the “Company” or the “Post-Effective Date Debtors”) and the day subsequent to the closing date of the June 2018 QOR filed by the Company on August 25, 2018 (Docket 970).

The Post-Effective Date Debtors have not yet completed the closing of the Company’s books and records for the monthly accounting periods ending July 28, 2018, August 25, 2018 and September 29, 2018. As a result, this QOR does not include comparative book balances for each of the existing bank accounts as of the end of the July 2018, August 2018 and September 2018 periods on the attached bank account reconciliation schedules. However, given the nature and timing of its post-Effective Date disbursements, the Company believes that any reconciliation differences between bank and book balances as of those month end dates are immaterial.

In the event that, after closing its books and records for the July 2018, August 2018 and September 2018 periods, the Company identifies any material bank to book reconciliation items for any of its accounts, the Plan Administrator may elect to amend this QOR with any such information.

For this Reporting Period, the receipts and disbursements information presented at Attachment 2 is net of cash received for the benefit of, and transferred to, Global Brands Group ("GBG"). Any such receipts were not property of the Post-Effective Date Debtors. In connection with the ongoing transition and unwinding of various complex treasury functions and systems, certain GBG cash receipts and payments from customers have continued to flow through the Post-Effective Date Debtors' accounts while GBG furthers its process of establishing a stand-alone treasury system for the acquired BCBG business.

As of the period-end date of this QOR (September 29, 2018), the Post-Effective Date Debtors were in possession of \$16,420.09 of GBG receipts that were not property of the Post-Effective Date Debtors and had not yet been transferred to GBG. This period-end figure was a net decrease of \$397,609.90 from the amount of GBG receipts held for transfer to GBG as of the prior QOR period end date of June 30, 2018 (\$414,029.99). Typically, any GBG receipts in possession of the Post-Effective Date Debtors as of any measurement date represent GBG receipts from the prior weekly period.



CHAPTER 11 POST CONFIRMATION QUARTERLY REPORT  
BANK ACCOUNT RECONCILIATIONS  
JULY 2018 ACCOUNTING PERIOD - JULY 1, 2018 THROUGH JULY 28, 2018

Bank Account Information	Account 1	Account 2
Name of Bank:	Bank of America	Bank of America
Account Number:	XXXXXX4859	XXXXXX5308
Purpose of Account (Operating/Payroll/Tax)	Estate Runway Account	BCBG Accounts Payable - Controlled Disbursements
Type of Account (e.g. checking)	Business Checking	Business Checking
Balance per Bank Statement (Closing Balance - 07/28/18)	\$2,065,537.19	\$97,999.52

CHAPTER 11 POST CONFIRMATION QUARTERLY REPORT  
BANK ACCOUNT RECONCILIATIONS  
JULY 2018 ACCOUNTING PERIOD - JULY 1, 2018 THROUGH JULY 28, 2018

Bank Account Information	Account 3	Account 4
Name of Bank:	Bank of America	Bank of America
Account Number:	XXXXXXX3453	XXXXXXX3458
Purpose of Account (Operating/Payroll/Tax)	BCBG Concentration Account - BAML	BCBG Payroll Account
Type of Account (e.g. checking)	Business Checking	Business Checking
Balance per Bank Statement (Closing Balance - 07/28/18)	\$586,536.94	Closed 7/9/18

CHAPTER 11 POST CONFIRMATION QUARTERLY REPORT  
BANK ACCOUNT RECONCILIATIONS  
JULY 2018 ACCOUNTING PERIOD - JULY 1, 2018 THROUGH JULY 28, 2018

Bank Account Information	Account 5	Account 6
Name of Bank:	Bank of America	Bank of America
Account Number:	XXXXXXX3496	XXXXXXX1382
Purpose of Account (Operating/Payroll/Tax)	BCBG State Taxes/Payroll Taxes Account	BCBG DACA Account
Type of Account (e.g. checking)	Business Checking	Business Checking
Balance per Bank Statement (Closing Balance - 07/28/18)	Closed 7/9/18	\$4,665.01

CHAPTER 11 POST CONFIRMATION QUARTERLY REPORT  
BANK ACCOUNT RECONCILIATIONS  
JULY 2018 ACCOUNTING PERIOD - JULY 1, 2018 THROUGH JULY 28, 2018

Bank Account Information	Account 7	Account 8
Name of Bank:	Bank of America	Bank of America
Account Number:	XXXXXXXX8105	XXXXXXXX1653
Purpose of Account (Operating/Payroll/Tax)	BCBG Concentration Account - Ecommerce/Retail Locations	BCBG Ecommerce Account
Type of Account (e.g. checking)	Business Checking	Business Checking
Balance per Bank Statement (Closing Balance - 07/28/18)	\$10,000.00	Closed 7/9/18

CHAPTER 11 POST CONFIRMATION QUARTERLY REPORT  
BANK ACCOUNT RECONCILIATIONS  
JULY 2018 ACCOUNTING PERIOD - JULY 1, 2018 THROUGH JULY 28, 2018

Bank Account Information	Account 9	Account 10
Name of Bank:	Bank of America	Bank of America
Account Number:	XXXXXXX3477	XXXXXXX4650
Purpose of Account (Operating/Payroll/Tax)	BCBG Rent Account	Dedicated GBG Account
Type of Account (e.g. checking)	Business Checking	Business Checking
Balance per Bank Statement (Closing Balance - 07/28/18)	Closed 7/9/18	\$70,979.87

CHAPTER 11 POST CONFIRMATION QUARTERLY REPORT  
BANK ACCOUNT RECONCILIATIONS  
JULY 2018 ACCOUNTING PERIOD - JULY 1, 2018 THROUGH JULY 28, 2018

Bank Account Information	Account 11	Account 12
Name of Bank:	Bank of America <sup>(1)</sup>	Bank of America
Account Number:	XXXXXXX3491	XXXXXXX5322
Purpose of Account (Operating/Payroll/Tax)	GUC Pool Account	BCBG Local Taxes Account
Type of Account (e.g. checking)	Business Checking	Business Checking
Balance per Bank Statement (Closing Balance - 07/28/18)	\$900,000.00	\$144,288.07

CHAPTER 11 POST CONFIRMATION QUARTERLY REPORT  
BANK ACCOUNT RECONCILIATIONS  
JULY 2018 ACCOUNTING PERIOD - JULY 1, 2018 THROUGH JULY 28, 2018

Bank Account Information	Account 13	Account 14
Name of Bank:	Wells Fargo	Chase
Account Number:	XXXXXXX6546	XXXXXXX4354
Purpose of Account (Operating/Payroll/Tax)	Wells Fargo Concentration Account	Chase Concentration Account
Type of Account (e.g. checking)	Business Checking	Business Checking
Balance per Bank Statement (Closing Balance - 07/28/18)	\$333,953.47	\$179,409.60

CHAPTER 11 POST CONFIRMATION QUARTERLY REPORT  
BANK ACCOUNT RECONCILIATIONS  
JULY 2018 ACCOUNTING PERIOD - JULY 1, 2018 THROUGH JULY 28, 2018

Bank Account Information	Account 15	Account 16
Name of Bank:	TD	PNC
Account Number:	XXXXXXXX2594	XXXXXXXX5171
Purpose of Account (Operating/Payroll/Tax)	BCBG - Store #415	BCBG Prime Outlets @ Hagerstown #469
Type of Account (e.g. checking)	Business Checking	Business Checking
Balance per Bank Statement (Closing Balance - 07/28/18)	\$454,326.05	\$125,510.15



CHAPTER 11 POST CONFIRMATION QUARTERLY REPORT  
BANK ACCOUNT RECONCILIATIONS  
JULY 2018 ACCOUNTING PERIOD - JULY 1, 2018 THROUGH JULY 28, 2018

Bank Account Information	Account 17	Account 18
Name of Bank:	First Hawaiian	Bank of Hawaii
Account Number:	XXXXXXX4970	XXXXXXX1887
Purpose of Account (Operating/Payroll/Tax)	BCBG - Store #706	BCBG - Stores #406 & #777
Type of Account (e.g. checking)	Business Checking	Business Checking
Balance per Bank Statement (Closing Balance - 07/28/18)	\$4,952.79	\$25,694.06

CHAPTER 11 POST CONFIRMATION QUARTERLY REPORT  
BANK ACCOUNT RECONCILIATIONS  
JULY 2018 ACCOUNTING PERIOD - JULY 1, 2018 THROUGH JULY 28, 2018

Bank Account Information	Account 19	Account 20
Name of Bank:	US Bank	Bank of America
Account Number:	XXXXXXX6593	XXXXXXX3313
Purpose of Account (Operating/Payroll/Tax)	BCBG - Store #514	BCBG Wholesale Account
Type of Account (e.g. checking)	Business Checking	Business Checking
Balance per Bank Statement (Closing Balance - 07/28/18)	\$11,425.87	\$0.00

CHAPTER 11 POST CONFIRMATION QUARTERLY REPORT  
BANK ACCOUNT RECONCILIATIONS  
JULY 2018 ACCOUNTING PERIOD - JULY 1, 2018 THROUGH JULY 28, 2018

Bank Account Information	Account 21	Account 22
Name of Bank:	Bank of America	Bank of America
Account Number:	XXXXXXXX9824	XXXXXXXX9800
Purpose of Account (Operating/Payroll/Tax)	BCBG E-Commerce Account Herve Leger	BCBG E-Commerce Account
Type of Account (e.g. checking)	Business Checking	Business Checking
Balance per Bank Statement (Closing Balance - 07/28/18)	Closed 7/9/18	Closed 7/9/18

CHAPTER 11 POST CONFIRMATION QUARTERLY REPORT  
BANK ACCOUNT RECONCILIATIONS  
JULY 2018 ACCOUNTING PERIOD - JULY 1, 2018 THROUGH JULY 28, 2018

Bank Account Information	Account 23	Account 24
Name of Bank:	Bank of America	Bank of America
Account Number:	XXXXXXXX9805	XXXXXXXX4636
Purpose of Account (Operating/Payroll/Tax)	BCBG E-Commerce Account Generation	BCBG Partnerships Account
Type of Account (e.g. checking)	Business Checking	Business Checking
Balance per Bank Statement (Closing Balance - 07/28/18)	Closed 7/9/18	\$0.00

CHAPTER 11 POST CONFIRMATION QUARTERLY REPORT  
BANK ACCOUNT RECONCILIATIONS  
JULY 2018 ACCOUNTING PERIOD - JULY 1, 2018 THROUGH JULY 28, 2018

Bank Account Information	Account 25	Account 26
Name of Bank:	Queenstown Bank	First Bank of the Lake
Account Number:	XXXXXXX1501	XXXXXXX2061
Purpose of Account (Operating/Payroll/Tax)	BCBG Factory, Queenstown	BCBG Factory, Osage Beach
Type of Account (e.g. checking)	Business Checking	Business Analysis Checking Account
Balance per Bank Statement (Closing Balance - 07/28/18)	\$500.00	\$49.10

CHAPTER 11 POST CONFIRMATION QUARTERLY REPORT  
BANK ACCOUNT RECONCILIATIONS  
JULY 2018 ACCOUNTING PERIOD - JULY 1, 2018 THROUGH JULY 28, 2018

Bank Account Information	Account 27	Account 28
Name of Bank:	Berkshire	Bank of America
Account Number:	XXXXXXXX4191	XXXXXXXX8760
Purpose of Account (Operating/Payroll/Tax)	BCBG Factory, Manchester	Max Azria, W Broadway
Type of Account (e.g. checking)	Corporate Checking	ZBA
Balance per Bank Statement (Closing Balance - 07/28/18)	\$260.28	\$0.00

CHAPTER 11 POST CONFIRMATION QUARTERLY REPORT  
BANK ACCOUNT RECONCILIATIONS  
JULY 2018 ACCOUNTING PERIOD - JULY 1, 2018 THROUGH JULY 28, 2018

Bank Account Information	Account 29	Account 30
Name of Bank:	Bank of America	Bank of America
Account Number:	XXXXXXX4588	XXXXXXX7008
Purpose of Account (Operating/Payroll/Tax)	BCBG Factory, Orlando	BCBG Factory, Orlando Prime
Type of Account (e.g. checking)	ZBA	ZBA
Balance per Bank Statement (Closing Balance - 07/28/18)	\$0.00	\$0.00

CHAPTER 11 POST CONFIRMATION QUARTERLY REPORT  
BANK ACCOUNT RECONCILIATIONS  
JULY 2018 ACCOUNTING PERIOD - JULY 1, 2018 THROUGH JULY 28, 2018

Bank Account Information	Account 31	Account 32
Name of Bank:	Bank of America	Bank of America
Account Number:	XXXXXXX7617	XXXXXXX1683
Purpose of Account (Operating/Payroll/Tax)	BCBG Factory, Las Americas	BCBG Factory, Sawgrass Mills
Type of Account (e.g. checking)	ZBA	ZBA
Balance per Bank Statement (Closing Balance - 07/28/18)	\$0.00	\$0.00



CHAPTER 11 POST CONFIRMATION QUARTERLY REPORT  
BANK ACCOUNT RECONCILIATIONS  
JULY 2018 ACCOUNTING PERIOD - JULY 1, 2018 THROUGH JULY 28, 2018

Bank Account Information	Account 33	Account 34
Name of Bank:	Bank of America	Bank of America
Account Number:	XXXXXXXX0609	XXXXXXXX2266
Purpose of Account (Operating/Payroll/Tax)	BCBG Factory, Las Vegas Premium	Livermore
Type of Account (e.g. checking)	ZBA	ZBA
Balance per Bank Statement (Closing Balance - 07/28/18)	\$0.00	\$0.00

CHAPTER 11 POST CONFIRMATION QUARTERLY REPORT  
BANK ACCOUNT RECONCILIATIONS  
JULY 2018 ACCOUNTING PERIOD - JULY 1, 2018 THROUGH JULY 28, 2018

Bank Account Information	Account 35	Account 36
Name of Bank:	Bank of America	Bank of America
Account Number:	XXXXXXXX4682	XXXXXXXX4781
Purpose of Account (Operating/Payroll/Tax)	BCBG, Westchester	BCBG, King of Prussia
Type of Account (e.g. checking)	ZBA	ZBA
Balance per Bank Statement (Closing Balance - 07/28/18)	\$0.00	\$0.00

CHAPTER 11 POST CONFIRMATION QUARTERLY REPORT  
BANK ACCOUNT RECONCILIATIONS  
JULY 2018 ACCOUNTING PERIOD - JULY 1, 2018 THROUGH JULY 28, 2018

Bank Account Information	Account 37	Account 38
Name of Bank:	Bank of America	Bank of America
Account Number:	XXXXXXXX9116	XXXXXXXX5595
Purpose of Account (Operating/Payroll/Tax)	BCBG, Fashion Island	BCBG, Dallas Galleria
Type of Account (e.g. checking)	ZBA	ZBA
Balance per Bank Statement (Closing Balance - 07/28/18)	\$0.00	\$0.00

CHAPTER 11 POST CONFIRMATION QUARTERLY REPORT  
BANK ACCOUNT RECONCILIATIONS  
JULY 2018 ACCOUNTING PERIOD - JULY 1, 2018 THROUGH JULY 28, 2018

Bank Account Information	Account 39	Account 40
Name of Bank:	Bank of America	Bank of America
Account Number:	XXXXXXXX4804	XXXXXXXX9872
Purpose of Account (Operating/Payroll/Tax)	BCBG, Lenox Square	BCBG, Somerset
Type of Account (e.g. checking)	ZBA	ZBA
Balance per Bank Statement (Closing Balance - 07/28/18)	\$0.00	\$0.00

CHAPTER 11 POST CONFIRMATION QUARTERLY REPORT  
BANK ACCOUNT RECONCILIATIONS  
JULY 2018 ACCOUNTING PERIOD - JULY 1, 2018 THROUGH JULY 28, 2018

Bank Account Information	Account 41	Account 42
Name of Bank:	Bank of America	Bank of America
Account Number:	XXXXXXX4809	XXXXXXX4866
Purpose of Account (Operating/Payroll/Tax)	BCBG, Roosevelt	BCBG, Boca Raton
Type of Account (e.g. checking)	ZBA	ZBA
Balance per Bank Statement (Closing Balance - 07/28/18)	\$0.00	\$0.00

CHAPTER 11 POST CONFIRMATION QUARTERLY REPORT  
BANK ACCOUNT RECONCILIATIONS  
JULY 2018 ACCOUNTING PERIOD - JULY 1, 2018 THROUGH JULY 28, 2018

Bank Account Information	Account 43	Account 44
Name of Bank:	Bank of America	Bank of America
Account Number:	XXXXXXXX4903	XXXXXXXX2950
Purpose of Account (Operating/Payroll/Tax)	BCBG, Mall at Millenia	BCBG, Sherman Oaks
Type of Account (e.g. checking)	ZBA	ZBA
Balance per Bank Statement (Closing Balance - 07/28/18)	\$0.00	\$0.00

CHAPTER 11 POST CONFIRMATION QUARTERLY REPORT  
BANK ACCOUNT RECONCILIATIONS  
JULY 2018 ACCOUNTING PERIOD - JULY 1, 2018 THROUGH JULY 28, 2018

Bank Account Information	Account 45	Account 46
Name of Bank:	Bank of America	Bank of America
Account Number:	XXXXXXXX4922	XXXXXXXX3326
Purpose of Account (Operating/Payroll/Tax)	BCBG, South Beach	BCBG, Topanga Plaza
Type of Account (e.g. checking)	ZBA	ZBA
Balance per Bank Statement (Closing Balance - 07/28/18)	\$0.00	\$0.00

CHAPTER 11 POST CONFIRMATION QUARTERLY REPORT  
BANK ACCOUNT RECONCILIATIONS  
JULY 2018 ACCOUNTING PERIOD - JULY 1, 2018 THROUGH JULY 28, 2018

Bank Account Information	Account 47	Account 48
Name of Bank:	Bank of America	Bank of America
Account Number:	XXXXXXXX1954	XXXXXXXX9387
Purpose of Account (Operating/Payroll/Tax)	BCBG, Aventura	BCBG, Pembroke Gardens
Type of Account (e.g. checking)	ZBA	ZBA
Balance per Bank Statement (Closing Balance - 07/28/18)	\$0.00	\$0.00



CHAPTER 11 POST CONFIRMATION QUARTERLY REPORT  
BANK ACCOUNT RECONCILIATIONS  
JULY 2018 ACCOUNTING PERIOD - JULY 1, 2018 THROUGH JULY 28, 2018

Bank Account Information	Account 49	Account 50
Name of Bank:	Bank of America	Bank of America
Account Number:	XXXXXXXX2228	XXXXXXXX6868
Purpose of Account (Operating/Payroll/Tax)	BCBG, 5th Avenue at 40th	BCBG, Menlo Park
Type of Account (e.g. checking)	ZBA	ZBA
Balance per Bank Statement (Closing Balance - 07/28/18)	\$0.00	\$0.00

CHAPTER 11 POST CONFIRMATION QUARTERLY REPORT  
BANK ACCOUNT RECONCILIATIONS  
JULY 2018 ACCOUNTING PERIOD - JULY 1, 2018 THROUGH JULY 28, 2018

Bank Account Information	Account 51	Account 52
Name of Bank:	Bank of America	Bank of America
Account Number:	XXXXXXXX8462	XXXXXXXX1677
Purpose of Account (Operating/Payroll/Tax)	BCBG, Forum Shops	BCBG, La Plaza Mall
Type of Account (e.g. checking)	ZBA	ZBA
Balance per Bank Statement (Closing Balance - 07/28/18)	\$0.00	\$0.00

CHAPTER 11 POST CONFIRMATION QUARTERLY REPORT  
BANK ACCOUNT RECONCILIATIONS  
JULY 2018 ACCOUNTING PERIOD - JULY 1, 2018 THROUGH JULY 28, 2018

Bank Account Information	Account 53	Account 54
Name of Bank:	Bank of America	Bank of America
Account Number:	XXXXXXXX1218	XXXXXXXX4754
Purpose of Account (Operating/Payroll/Tax)	BCBG, International Plaza	BCBG, Twelve Oaks
Type of Account (e.g. checking)	ZBA	ZBA
Balance per Bank Statement (Closing Balance - 07/28/18)	\$0.00	\$0.00

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BANK ACCOUNT RECONCILIATIONS  
JULY 2018 ACCOUNTING PERIOD - JULY 1, 2018 THROUGH JULY 28, 2018

Bank Account Information	Account 55	Account 56
Name of Bank:	Bank of America	Bank of America
Account Number:	XXXXXXX6903	XXXXXXX4606
Purpose of Account (Operating/Payroll/Tax)	BCBG, Beverly Center	BCBG Factory, Dolphin Mall
Type of Account (e.g. checking)	ZBA	ZBA
Balance per Bank Statement (Closing Balance - 07/28/18)	\$0.00	\$0.00

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BANK ACCOUNT RECONCILIATIONS  
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Bank Account Information	Account 57	Account 58
Name of Bank:	Bank of America	Bank of America
Account Number:	XXXXXXXX2401	XXXXXXXX0796
Purpose of Account (Operating/Payroll/Tax)	BCBG Factory, Great Lakes Mall	BCBG, Las Vegas
Type of Account (e.g. checking)	ZBA	ZBA
Balance per Bank Statement (Closing Balance - 07/28/18)	\$0.00	\$0.00

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BANK ACCOUNT RECONCILIATIONS  
JULY 2018 ACCOUNTING PERIOD - JULY 1, 2018 THROUGH JULY 28, 2018

Bank Account Information	Account 59	Account 60
Name of Bank:	Bank of America	Bank of America
Account Number:	XXXXXXXX4729	XXXXXXXX4842
Purpose of Account (Operating/Payroll/Tax)	BCBG, Georgetown	BCBG, Tyson's Galleria
Type of Account (e.g. checking)	ZBA	ZBA
Balance per Bank Statement (Closing Balance - 07/28/18)	\$0.00	\$0.00

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BANK ACCOUNT RECONCILIATIONS  
JULY 2018 ACCOUNTING PERIOD - JULY 1, 2018 THROUGH JULY 28, 2018

Bank Account Information	Account 61	Account 62
Name of Bank:	Bank of America	Bank of America
Account Number:	XXXXXXXX9946	XXXXXXXX4946
Purpose of Account (Operating/Payroll/Tax)	BCBG, Waterside	BCBG, Shops at La Cantera
Type of Account (e.g. checking)	ZBA	ZBA
Balance per Bank Statement (Closing Balance - 07/28/18)	\$0.00	\$0.00

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BANK ACCOUNT RECONCILIATIONS  
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Bank Account Information	Account 63	Account 64
Name of Bank:	Bank of America	Bank of America
Account Number:	XXXXXXXX4984	XXXXXXXX3997
Purpose of Account (Operating/Payroll/Tax)	BCBG, Flatiron	BCBG, Oakbrook Center
Type of Account (e.g. checking)	ZBA	ZBA
Balance per Bank Statement (Closing Balance - 07/28/18)	\$0.00	\$0.00



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BANK ACCOUNT RECONCILIATIONS  
JULY 2018 ACCOUNTING PERIOD - JULY 1, 2018 THROUGH JULY 28, 2018

Bank Account Information	Account 65	Account 66
Name of Bank:	Bank of America	Bank of America
Account Number:	XXXXXXXX9774	XXXXXXXX9927
Purpose of Account (Operating/Payroll/Tax)	BCBG, Cherry Hill	BCBG, Americana at Brand
Type of Account (e.g. checking)	ZBA	ZBA
Balance per Bank Statement (Closing Balance - 07/28/18)	\$0.00	\$0.00

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Bank Account Information	Account 67	Account 68
Name of Bank:	Bank of America	Bank of America
Account Number:	XXXXXXXX0142	XXXXXXXX0147
Purpose of Account (Operating/Payroll/Tax)	BCBG, Santa Monica Place	BCBG, Short Hills
Type of Account (e.g. checking)	ZBA	ZBA
Balance per Bank Statement (Closing Balance - 07/28/18)	\$0.00	\$0.00

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Bank Account Information	Account 69	Account 70
Name of Bank:	Chase	Chase
Account Number:	XXXXXXXX5362	XXXXXXXX6048
Purpose of Account (Operating/Payroll/Tax)	BCBG, Perkins Rowe	BCBG, Cherry Creek
Type of Account (e.g. checking)	ZBA	ZBA
Balance per Bank Statement (Closing Balance - 07/28/18)	\$0.00	\$0.00

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BANK ACCOUNT RECONCILIATIONS  
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Bank Account Information	Account 71	Account 72
Name of Bank:	Wells Fargo	Wells Fargo
Account Number:	XXXXXXXX0300	XXXXXXXX0359
Purpose of Account (Operating/Payroll/Tax)	BCBG Factory, Citadel	BCBG Factory, Carlsbad
Type of Account (e.g. checking)	ZBA	ZBA
Balance per Bank Statement (Closing Balance - 07/28/18)	\$0.00	\$0.00

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Bank Account Information	Account 73	Account 74
Name of Bank:	Wells Fargo	Wells Fargo
Account Number:	XXXXXXXX0466	XXXXXXXX0565
Purpose of Account (Operating/Payroll/Tax)	BCBG Factory, Park City	BCBG, San Francisco
Type of Account (e.g. checking)	ZBA	ZBA
Balance per Bank Statement (Closing Balance - 07/28/18)	\$0.00	\$0.00

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Bank Account Information	Account 75	Account 76
Name of Bank:	Wells Fargo	Wells Fargo
Account Number:	XXXXXXXX0599	XXXXXXXX0714
Purpose of Account (Operating/Payroll/Tax)	BCBG, Sunset Plaza	BCBG, Venetian
Type of Account (e.g. checking)	ZBA	ZBA
Balance per Bank Statement (Closing Balance - 07/28/18)	\$0.00	\$0.00

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Bank Account Information	Account 77	Account 78
Name of Bank:	Wells Fargo	Wells Fargo
Account Number:	XXXXXXXX0748	XXXXXXXX0763
Purpose of Account (Operating/Payroll/Tax)	BCBG, Desert Passage@Aladdin	BCBG, Scottsdale Fashion Square
Type of Account (e.g. checking)	ZBA	ZBA
Balance per Bank Statement (Closing Balance - 07/28/18)	\$0.00	\$0.00

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Bank Account Information	Account 79	Account 80
Name of Bank:	Bank of Hawaii	Bank of Hawaii
Account Number:	XXXXXXX3651	XXXXXXX0640
Purpose of Account (Operating/Payroll/Tax)	BCBG Factory, Waikale	BCBG International Market Place
Type of Account (e.g. checking)	ZBA	ZBA
Balance per Bank Statement (Closing Balance - 07/28/18)	\$0.00	\$0.00



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Bank Account Information	Account 81	Account 82
Name of Bank:	Chase	Chase
Account Number:	XXXXXXX5347	XXXXXXX5297
Purpose of Account (Operating/Payroll/Tax)	BCBG, Canal Place	BCBG, Keystone
Type of Account (e.g. checking)	ZBA	ZBA
Balance per Bank Statement (Closing Balance - 07/28/18)	\$0.00	\$0.00

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Bank Account Information	Account 83	Account 84
Name of Bank:	Wells Fargo	Wells Fargo
Account Number:	XXXXXXXX0318	XXXXXXXX0334
Purpose of Account (Operating/Payroll/Tax)	BCBG Factory, Cabazon	BCBG Factory, Camarillo
Type of Account (e.g. checking)	ZBA	ZBA
Balance per Bank Statement (Closing Balance - 07/28/18)	\$0.00	\$0.00

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Bank Account Information	Account 85	Account 86
Name of Bank:	Wells Fargo	Wells Fargo
Account Number:	XXXXXXXX0342	XXXXXXXX0375
Purpose of Account (Operating/Payroll/Tax)	BCBG Factory, San Marcos	BCBG Factory, Allen Premium
Type of Account (e.g. checking)	ZBA	ZBA
Balance per Bank Statement (Closing Balance - 07/28/18)	\$0.00	\$0.00

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Bank Account Information	Account 87	Account 88
Name of Bank:	Wells Fargo	Wells Fargo
Account Number:	XXXXXXXX0656	XXXXXXXX0664
Purpose of Account (Operating/Payroll/Tax)	BCBG, Fashion Valley	BCBG, Houston Galleria
Type of Account (e.g. checking)	ZBA	ZBA
Balance per Bank Statement (Closing Balance - 07/28/18)	\$0.00	\$0.00

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Bank Account Information	Account 89	Account 90
Name of Bank:	Wells Fargo	Wells Fargo
Account Number:	XXXXXXXX0789	XXXXXXXX0862
Purpose of Account (Operating/Payroll/Tax)	BCBG, Stanford	BCBG, The Domain
Type of Account (e.g. checking)	ZBA	ZBA
Balance per Bank Statement (Closing Balance - 07/28/18)	\$0.00	\$0.00

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Bank Account Information	Account 91	Account 92
Name of Bank:	Wells Fargo	Wells Fargo
Account Number:	XXXXXXXX0870	XXXXXXXX0888
Purpose of Account (Operating/Payroll/Tax)	BCBG, Plaza El Segundo	BCBG, ABQ Uptown
Type of Account (e.g. checking)	ZBA	ZBA
Balance per Bank Statement (Closing Balance - 07/28/18)	\$0.00	\$0.00

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Bank Account Information	Account	Account
	1	2
Name of Bank:	Bank of America	Bank of America
Account Number:	XXXXXX4859	XXXXXX5308
Purpose of Account (Operating/Payroll/Tax)	Estate Runway Account	BCBG Accounts Payable - Controlled Disbursements
Type of Account (e.g. checking)	Business Checking	Business Checking
Balance per Bank Statement (Closing Balance - 08/25/18)	\$2,196,428.50	\$97,999.52

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Bank Account Information	Account	Account
	3	4
Name of Bank:	Bank of America	Bank of America
Account Number:	XXXXXXX3453	XXXXXXX3458
Purpose of Account (Operating/Payroll/Tax)	BCBG Concentration Account - BAML	BCBG Payroll Account
Type of Account (e.g. checking)	Business Checking	Business Checking
Balance per Bank Statement (Closing Balance - 08/25/18)	\$0.00	Closed 7/9/18



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Bank Account Information	Account	Account
	5	6
Name of Bank:	Bank of America	Bank of America
Account Number:	XXXXXXX3496	XXXXXXX1382
Purpose of Account (Operating/Payroll/Tax)	BCBG State Taxes/Payroll Taxes Account	BCBG DACA Account
Type of Account (e.g. checking)	Business Checking	Business Checking
Balance per Bank Statement (Closing Balance - 08/25/18)	Closed 7/9/18	\$292.72

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Bank Account Information	Account	Account
	7	8
Name of Bank:	Bank of America	Bank of America
Account Number:	XXXXXXX8105	XXXXXXX1653
Purpose of Account (Operating/Payroll/Tax)	BCBG Concentration Account - Ecommerce/Retail Locations	BCBG Ecommerce Account
Type of Account (e.g. checking)	Business Checking	Business Checking
Balance per Bank Statement (Closing Balance - 08/25/18)	\$10,000.00	Closed 7/9/18

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Bank Account Information	Account	Account
	9	10
Name of Bank:	Bank of America	Bank of America
Account Number:	XXXXXXX3477	XXXXXXX4650
Purpose of Account (Operating/Payroll/Tax)	BCBG Rent Account	Dedicated GBG Account
Type of Account (e.g. checking)	Business Checking	Business Checking
Balance per Bank Statement (Closing Balance - 08/25/18)	Closed 7/9/18	\$48,066.74

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Bank Account Information	Account	Account
	11	12
Name of Bank:	Bank of America	Bank of America
Account Number:	XXXXXXX3491	XXXXXXX5322
Purpose of Account (Operating/Payroll/Tax)	GUC Pool Account	BCBG Local Taxes Account
Type of Account (e.g. checking)	Business Checking	Business Checking
Balance per Bank Statement (Closing Balance - 08/25/18)	\$900,000.00	\$144,288.07

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Bank Account Information	Account	Account
	13	14
Name of Bank:	Wells Fargo	Chase
Account Number:	XXXXXXX6546	XXXXXXX4354
Purpose of Account (Operating/Payroll/Tax)	Wells Fargo Concentration Account	Chase Concentration Account
Type of Account (e.g. checking)	Business Checking	Business Checking
Balance per Bank Statement (Closing Balance - 08/25/18)	\$97,165.66	Closed 8/15/18

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Bank Account Information	Account	Account
	15	16
Name of Bank:	TD	PNC
Account Number:	XXXXXXX2594	XXXXXXX5171
Purpose of Account (Operating/Payroll/Tax)	BCBG - Store #415	BCBG Prime Outlets @ Hagerstown #469
Type of Account (e.g. checking)	Business Checking	Business Checking
Balance per Bank Statement (Closing Balance - 08/25/18)	\$453,736.23	\$131,446.99

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Bank Account Information	Account	Account
	17	18
Name of Bank:	First Hawaiian	Bank of Hawaii
Account Number:	XXXXXXX4970	XXXXXXX1887
Purpose of Account (Operating/Payroll/Tax)	BCBG - Store #706	BCBG - Stores #406 & #777
Type of Account (e.g. checking)	Business Checking	Business Checking
Balance per Bank Statement (Closing Balance - 08/25/18)	Closed 8/20/18	\$25,694.06

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Bank Account Information	Account	Account
	19	20
Name of Bank:	US Bank	Bank of America
Account Number:	XXXXXXX6593	XXXXXXX3313
Purpose of Account (Operating/Payroll/Tax)	BCBG - Store #514	BCBG Wholesale Account
Type of Account (e.g. checking)	Business Checking	Business Checking
Balance per Bank Statement (Closing Balance - 08/25/18)	Closed 8/7/18	\$0.00



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Bank Account Information	Account	Account
	21	22
Name of Bank:	Bank of America	Bank of America
Account Number:	XXXXXXX9824	XXXXXXX9800
Purpose of Account (Operating/Payroll/Tax)	BCBG E-Commerce Account Herve Leger	BCBG E-Commerce Account
Type of Account (e.g. checking)	Business Checking	Business Checking
Balance per Bank Statement (Closing Balance - 08/25/18)	Closed 7/9/18	Closed 7/9/18

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Bank Account Information	Account	Account
	23	24
Name of Bank:	Bank of America	Bank of America
Account Number:	XXXXXXXX9805	XXXXXXXX4636
Purpose of Account (Operating/Payroll/Tax)	BCBG E-Commerce Account Generation	BCBG Partnerships Account
Type of Account (e.g. checking)	Business Checking	Business Checking
Balance per Bank Statement (Closing Balance - 08/25/18)	Closed 7/9/18	\$0.00

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Bank Account Information	Account	Account
	25	26
Name of Bank:	Queenstown Bank	First Bank of the Lake
Account Number:	XXXXXXXX1501	XXXXXXXX2061
Purpose of Account (Operating/Payroll/Tax)	BCBG Factory, Queenstown	BCBG Factory, Osage Beach
Type of Account (e.g. checking)	Business Checking	Business Analysis Checking Account
Balance per Bank Statement (Closing Balance - 08/25/18)	Closed 7/31/18	\$0.00

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Bank Account Information	Account	Account
	27	28
Name of Bank:	Berkshire	Bank of America
Account Number:	XXXXXXX4191	XXXXXXX8760
Purpose of Account (Operating/Payroll/Tax)	BCBG Factory, Manchester	Max Azria, W Broadway
Type of Account (e.g. checking)	Corporate Checking	ZBA
Balance per Bank Statement (Closing Balance - 08/25/18)	Closed 8/21/18	\$0.00

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Bank Account Information	Account	Account
	29	30
Name of Bank:	Bank of America	Bank of America
Account Number:	XXXXXXX4588	XXXXXXX7008
Purpose of Account (Operating/Payroll/Tax)	BCBG Factory, Orlando	BCBG Factory, Orlando Prime
Type of Account (e.g. checking)	ZBA	ZBA
Balance per Bank Statement (Closing Balance - 08/25/18)	\$0.00	\$0.00

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Bank Account Information	Account	Account
	31	32
Name of Bank:	Bank of America	Bank of America
Account Number:	XXXXXXX7617	XXXXXXX1683
Purpose of Account (Operating/Payroll/Tax)	BCBG Factory, Las Americas	BCBG Factory, Sawgrass Mills
Type of Account (e.g. checking)	ZBA	ZBA
Balance per Bank Statement (Closing Balance - 08/25/18)	\$0.00	\$0.00

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Bank Account Information	Account	Account
	33	34
Name of Bank:	Bank of America	Bank of America
Account Number:	XXXXXXXX0609	XXXXXXXX2266
Purpose of Account (Operating/Payroll/Tax)	BCBG Factory, Las Vegas Premium	Livermore
Type of Account (e.g. checking)	ZBA	ZBA
Balance per Bank Statement (Closing Balance - 08/25/18)	\$0.00	\$0.00

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Bank Account Information	Account	Account
	35	36
Name of Bank:	Bank of America	Bank of America
Account Number:	XXXXXXX4682	XXXXXXX4781
Purpose of Account (Operating/Payroll/Tax)	BCBG, Westchester	BCBG, King of Prussia
Type of Account (e.g. checking)	ZBA	ZBA
Balance per Bank Statement (Closing Balance - 08/25/18)	\$0.00	\$0.00



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Bank Account Information	Account	Account
	37	38
Name of Bank:	Bank of America	Bank of America
Account Number:	XXXXXXXX9116	XXXXXXXX5595
Purpose of Account (Operating/Payroll/Tax)	BCBG, Fashion Island	BCBG, Dallas Galleria
Type of Account (e.g. checking)	ZBA	ZBA
Balance per Bank Statement (Closing Balance - 08/25/18)	\$0.00	\$0.00

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Bank Account Information	Account	Account
	39	40
Name of Bank:	Bank of America	Bank of America
Account Number:	XXXXXXXX4804	XXXXXXXX9872
Purpose of Account (Operating/Payroll/Tax)	BCBG, Lenox Square	BCBG, Somerset
Type of Account (e.g. checking)	ZBA	ZBA
Balance per Bank Statement (Closing Balance - 08/25/18)	\$0.00	\$0.00

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BANK ACCOUNT RECONCILIATIONS  
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Bank Account Information	Account	Account
	41	42
Name of Bank:	Bank of America	Bank of America
Account Number:	XXXXXXX4809	XXXXXXX4866
Purpose of Account (Operating/Payroll/Tax)	BCBG, Roosevelt	BCBG, Boca Raton
Type of Account (e.g. checking)	ZBA	ZBA
Balance per Bank Statement (Closing Balance - 08/25/18)	\$0.00	\$0.00

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BANK ACCOUNT RECONCILIATIONS  
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Bank Account Information	Account	Account
	43	44
Name of Bank:	Bank of America	Bank of America
Account Number:	XXXXXXX4903	XXXXXXX2950
Purpose of Account (Operating/Payroll/Tax)	BCBG, Mall at Millenia	BCBG, Sherman Oaks
Type of Account (e.g. checking)	ZBA	ZBA
Balance per Bank Statement (Closing Balance - 08/25/18)	\$0.00	\$0.00

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Bank Account Information	Account	Account
	45	46
Name of Bank:	Bank of America	Bank of America
Account Number:	XXXXXXX4922	XXXXXXX3326
Purpose of Account (Operating/Payroll/Tax)	BCBG, South Beach	BCBG, Topanga Plaza
Type of Account (e.g. checking)	ZBA	ZBA
Balance per Bank Statement (Closing Balance - 08/25/18)	\$0.00	\$0.00

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BANK ACCOUNT RECONCILIATIONS  
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Bank Account Information	Account	Account
	47	48
Name of Bank:	Bank of America	Bank of America
Account Number:	XXXXXXX1954	XXXXXXX9387
Purpose of Account (Operating/Payroll/Tax)	BCBG, Aventura	BCBG, Pembroke Gardens
Type of Account (e.g. checking)	ZBA	ZBA
Balance per Bank Statement (Closing Balance - 08/25/18)	\$0.00	\$0.00

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BANK ACCOUNT RECONCILIATIONS  
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Bank Account Information	Account	Account
	49	50
Name of Bank:	Bank of America	Bank of America
Account Number:	XXXXXXXX2228	XXXXXXXX6868
Purpose of Account (Operating/Payroll/Tax)	BCBG, 5th Avenue at 40th	BCBG, Menlo Park
Type of Account (e.g. checking)	ZBA	ZBA
Balance per Bank Statement (Closing Balance - 08/25/18)	\$0.00	\$0.00

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Bank Account Information	Account	Account
	51	52
Name of Bank:	Bank of America	Bank of America
Account Number:	XXXXXXXX8462	XXXXXXXX1677
Purpose of Account (Operating/Payroll/Tax)	BCBG, Forum Shops	BCBG, La Plaza Mall
Type of Account (e.g. checking)	ZBA	ZBA
Balance per Bank Statement (Closing Balance - 08/25/18)	\$0.00	\$0.00



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AUGUST 2018 ACCOUNTING PERIOD - JULY 29, 2018 THROUGH AUGUST 25, 2018

Bank Account Information	Account	Account
	53	54
Name of Bank:	Bank of America	Bank of America
Account Number:	XXXXXXXX1218	XXXXXXXX4754
Purpose of Account (Operating/Payroll/Tax)	BCBG, International Plaza	BCBG, Twelve Oaks
Type of Account (e.g. checking)	ZBA	ZBA
Balance per Bank Statement (Closing Balance - 08/25/18)	\$0.00	\$0.00

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Bank Account Information	Account	Account
	55	56
Name of Bank:	Bank of America	Bank of America
Account Number:	XXXXXXX6903	XXXXXXX4606
Purpose of Account (Operating/Payroll/Tax)	BCBG, Beverly Center	BCBG Factory, Dolphin Mall
Type of Account (e.g. checking)	ZBA	ZBA
Balance per Bank Statement (Closing Balance - 08/25/18)	\$0.00	\$0.00

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Bank Account Information	Account	Account
	57	58
Name of Bank:	Bank of America	Bank of America
Account Number:	XXXXXXX2401	XXXXXXX0796
Purpose of Account (Operating/Payroll/Tax)	BCBG Factory, Great Lakes Mall	BCBG, Las Vegas
Type of Account (e.g. checking)	ZBA	ZBA
Balance per Bank Statement (Closing Balance - 08/25/18)	\$0.00	\$0.00

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Bank Account Information	Account	Account
	59	60
Name of Bank:	Bank of America	Bank of America
Account Number:	XXXXXXX4729	XXXXXXX4842
Purpose of Account (Operating/Payroll/Tax)	BCBG, Georgetown	BCBG, Tyson's Galleria
Type of Account (e.g. checking)	ZBA	ZBA
Balance per Bank Statement (Closing Balance - 08/25/18)	\$0.00	\$0.00

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Bank Account Information	Account	Account
	61	62
Name of Bank:	Bank of America	Bank of America
Account Number:	XXXXXXXX9946	XXXXXXXX4946
Purpose of Account (Operating/Payroll/Tax)	BCBG, Waterside	BCBG, Shops at La Cantera
Type of Account (e.g. checking)	ZBA	ZBA
Balance per Bank Statement (Closing Balance - 08/25/18)	\$0.00	\$0.00

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Bank Account Information	Account	Account
	63	64
Name of Bank:	Bank of America	Bank of America
Account Number:	XXXXXXXX4984	XXXXXXXX3997
Purpose of Account (Operating/Payroll/Tax)	BCBG, Flatiron	BCBG, Oakbrook Center
Type of Account (e.g. checking)	ZBA	ZBA
Balance per Bank Statement (Closing Balance - 08/25/18)	\$0.00	\$0.00

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Bank Account Information	Account	Account
	65	66
Name of Bank:	Bank of America	Bank of America
Account Number:	XXXXXXXX9774	XXXXXXXX9927
Purpose of Account (Operating/Payroll/Tax)	BCBG, Cherry Hill	BCBG, Americana at Brand
Type of Account (e.g. checking)	ZBA	ZBA
Balance per Bank Statement (Closing Balance - 08/25/18)	\$0.00	\$0.00

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Bank Account Information	Account	Account
	67	68
Name of Bank:	Bank of America	Bank of America
Account Number:	XXXXXXXX0142	XXXXXXXX0147
Purpose of Account (Operating/Payroll/Tax)	BCBG, Santa Monica Place	BCBG, Short Hills
Type of Account (e.g. checking)	ZBA	ZBA
Balance per Bank Statement (Closing Balance - 08/25/18)	\$0.00	\$0.00



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Bank Account Information	Account	Account
	69	70
Name of Bank:	Chase	Chase
Account Number:	XXXXXXX5362	XXXXXXX6048
Purpose of Account (Operating/Payroll/Tax)	BCBG, Perkins Rowe	BCBG, Cherry Creek
Type of Account (e.g. checking)	ZBA	ZBA
Balance per Bank Statement (Closing Balance - 08/25/18)	Closed 8/15/18	Closed 8/15/18

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Bank Account Information	Account	Account
	71	72
Name of Bank:	Wells Fargo	Wells Fargo
Account Number:	XXXXXXXX0300	XXXXXXXX0359
Purpose of Account (Operating/Payroll/Tax)	BCBG Factory, Citadel	BCBG Factory, Carlsbad
Type of Account (e.g. checking)	ZBA	ZBA
Balance per Bank Statement (Closing Balance - 08/25/18)	\$0.00	\$0.00

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Bank Account Information	Account	Account
	<b>73</b>	<b>74</b>
Name of Bank:	Wells Fargo	Wells Fargo
Account Number:	XXXXXXX0466	XXXXXXX0565
Purpose of Account (Operating/Payroll/Tax)	BCBG Factory, Park City	BCBG, San Francisco
Type of Account (e.g. checking)	ZBA	ZBA
Balance per Bank Statement (Closing Balance - 08/25/18)	\$0.00	\$0.00

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Bank Account Information	Account	Account
	75	76
Name of Bank:	Wells Fargo	Wells Fargo
Account Number:	XXXXXXX0599	XXXXXXX0714
Purpose of Account (Operating/Payroll/Tax)	BCBG, Sunset Plaza	BCBG, Venetian
Type of Account (e.g. checking)	ZBA	ZBA
Balance per Bank Statement (Closing Balance - 08/25/18)	\$0.00	\$0.00

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Bank Account Information	Account	Account
	77	78
Name of Bank:	Wells Fargo	Wells Fargo
Account Number:	XXXXXXX0748	XXXXXXX0763
Purpose of Account (Operating/Payroll/Tax)	BCBG, Desert Passage@Aladdin	BCBG, Scottsdale Fashion Square
Type of Account (e.g. checking)	ZBA	ZBA
Balance per Bank Statement (Closing Balance - 08/25/18)	\$0.00	\$0.00

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Bank Account Information	Account	Account
	79	80
Name of Bank:	Bank of Hawaii	Bank of Hawaii
Account Number:	XXXXXXX3651	XXXXXXX0640
Purpose of Account (Operating/Payroll/Tax)	BCBG Factory, Waikale	BCBG International Market Place
Type of Account (e.g. checking)	ZBA	ZBA
Balance per Bank Statement (Closing Balance - 08/25/18)	\$0.00	\$0.00

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Bank Account Information	Account	Account
	81	82
Name of Bank:	Chase	Chase
Account Number:	XXXXXXX5347	XXXXXXX5297
Purpose of Account (Operating/Payroll/Tax)	BCBG, Canal Place	BCBG, Keystone
Type of Account (e.g. checking)	ZBA	ZBA
Balance per Bank Statement (Closing Balance - 08/25/18)	Closed 8/15/18	Closed 8/15/18

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Bank Account Information	Account	Account
	83	84
Name of Bank:	Wells Fargo	Wells Fargo
Account Number:	XXXXXXX0318	XXXXXXX0334
Purpose of Account (Operating/Payroll/Tax)	BCBG Factory, Cabazon	BCBG Factory, Camarillo
Type of Account (e.g. checking)	ZBA	ZBA
Balance per Bank Statement (Closing Balance - 08/25/18)	\$0.00	\$0.00



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Bank Account Information	Account	Account
	85	86
Name of Bank:	Wells Fargo	Wells Fargo
Account Number:	XXXXXXXX0342	XXXXXXXX0375
Purpose of Account (Operating/Payroll/Tax)	BCBG Factory, San Marcos	BCBG Factory, Allen Premium
Type of Account (e.g. checking)	ZBA	ZBA
Balance per Bank Statement (Closing Balance - 08/25/18)	\$0.00	\$0.00

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Bank Account Information	Account	Account
	87	88
Name of Bank:	Wells Fargo	Wells Fargo
Account Number:	XXXXXXX0656	XXXXXXX0664
Purpose of Account (Operating/Payroll/Tax)	BCBG, Fashion Valley	BCBG, Houston Galleria
Type of Account (e.g. checking)	ZBA	ZBA
Balance per Bank Statement (Closing Balance - 08/25/18)	\$0.00	\$0.00

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BANK ACCOUNT RECONCILIATIONS  
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Bank Account Information	Account	Account
	89	90
Name of Bank:	Wells Fargo	Wells Fargo
Account Number:	XXXXXXX0789	XXXXXXX0862
Purpose of Account (Operating/Payroll/Tax)	BCBG, Stanford	BCBG, The Domain
Type of Account (e.g. checking)	ZBA	ZBA
Balance per Bank Statement (Closing Balance - 08/25/18)	\$0.00	\$0.00

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Bank Account Information	Account	Account
	91	92
Name of Bank:	Wells Fargo	Wells Fargo
Account Number:	XXXXXXX0870	XXXXXXX0888
Purpose of Account (Operating/Payroll/Tax)	BCBG, Plaza El Segundo	BCBG, ABQ Uptown
Type of Account (e.g. checking)	ZBA	ZBA
Balance per Bank Statement (Closing Balance - 08/25/18)	\$0.00	\$0.00

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Bank Account Information	Account 1	Account 2
Name of Bank:	Bank of America	Bank of America
Account Number:	XXXXXX4859	XXXXXXX5308
Purpose of Account (Operating/Payroll/Tax)	Estate Runway Account	BCBG Accounts Payable - Controlled Disbursements
Type of Account (e.g. checking)	Business Checking	Business Checking
Balance per Bank Statement (Closing Balance - 09/29/18)	\$1,430,879.97	Closed 9/17/18

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Bank Account Information	Account 3	Account 4
Name of Bank:	Bank of America	Bank of America
Account Number:	XXXXXXXX3453	XXXXXXXX3458
Purpose of Account (Operating/Payroll/Tax)	BCBG Concentration Account - BAML	BCBG Payroll Account
Type of Account (e.g. checking)	Business Checking	Business Checking
Balance per Bank Statement (Closing Balance - 09/29/18)	\$286,280.04	Closed 7/9/18

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Bank Account Information	Account 5	Account 6
Name of Bank:	Bank of America	Bank of America
Account Number:	XXXXXXX3496	XXXXXXX1382
Purpose of Account (Operating/Payroll/Tax)	BCBG State Taxes/Payroll Taxes Account	BCBG DACA Account
Type of Account (e.g. checking)	Business Checking	Business Checking
Balance per Bank Statement (Closing Balance - 09/29/18)	Closed 7/9/18	Closed 9/17/18

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Bank Account Information	Account 7	Account 8
Name of Bank:	Bank of America	Bank of America
Account Number:	XXXXXXXX8105	XXXXXXXX1653
Purpose of Account (Operating/Payroll/Tax)	BCBG Concentration Account - Ecommerce/Retail Locations	BCBG Ecommerce Account
Type of Account (e.g. checking)	Business Checking	Business Checking
Balance per Bank Statement (Closing Balance - 09/29/18)	Closed 9/17/18	Closed 7/9/18



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BANK ACCOUNT RECONCILIATIONS  
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Bank Account Information	Account 9	Account 10
Name of Bank:	Bank of America	Bank of America
Account Number:	XXXXXXX3477	XXXXXXX4650
Purpose of Account (Operating/Payroll/Tax)	BCBG Rent Account	Dedicated GBG Account
Type of Account (e.g. checking)	Business Checking	Business Checking
Balance per Bank Statement (Closing Balance - 09/29/18)	Closed 7/9/18	\$637.91

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Bank Account Information	Account 11	Account 12
Name of Bank:	Bank of America	Bank of America
Account Number:	XXXXXXXX3491	XXXXXXXX5322
Purpose of Account (Operating/Payroll/Tax)	GUC Pool Account	BCBG Local Taxes Account
Type of Account (e.g. checking)	Business Checking	Business Checking
Balance per Bank Statement (Closing Balance - 09/29/18)	\$900,000.00	Closed 9/17/18

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Bank Account Information	Account 13	Account 14
Name of Bank:	Wells Fargo	Chase
Account Number:	XXXXXXXX6546	XXXXXXXX4354
Purpose of Account (Operating/Payroll/Tax)	Wells Fargo Concentration Account	Chase Concentration Account
Type of Account (e.g. checking)	Business Checking	Business Checking
Balance per Bank Statement (Closing Balance - 09/29/18)	\$93,403.88	Closed 8/15/18

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Bank Account Information	Account 15	Account 16
Name of Bank:	TD	PNC
Account Number:	XXXXXXXX2594	XXXXXXXX5171
Purpose of Account (Operating/Payroll/Tax)	BCBG - Store #415	BCBG Prime Outlets @ Hagerstown #469
Type of Account (e.g. checking)	Business Checking	Business Checking
Balance per Bank Statement (Closing Balance - 09/29/18)	\$453,377.69	\$131,962.42

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Bank Account Information	Account 17	Account 18
Name of Bank:	First Hawaiian	Bank of Hawaii
Account Number:	XXXXXXXX4970	XXXXXXXX1887
Purpose of Account (Operating/Payroll/Tax)	BCBG - Store #706	BCBG - Stores #406 & #777
Type of Account (e.g. checking)	Business Checking	Business Checking
Balance per Bank Statement (Closing Balance - 09/29/18)	Closed 8/20/18	\$25,306.56

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Bank Account Information	Account 19	Account 20
Name of Bank:	US Bank	Bank of America
Account Number:	XXXXXXX6593	XXXXXXX3313
Purpose of Account (Operating/Payroll/Tax)	BCBG - Store #514	BCBG Wholesale Account
Type of Account (e.g. checking)	Business Checking	Business Checking
Balance per Bank Statement (Closing Balance - 09/29/18)	Closed 8/7/18	Closed 9/17/18

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Bank Account Information	Account 21	Account 22
Name of Bank:	Bank of America	Bank of America
Account Number:	XXXXXXXX9824	XXXXXXXX9800
Purpose of Account (Operating/Payroll/Tax)	BCBG E-Commerce Account Herve Leger	BCBG E-Commerce Account
Type of Account (e.g. checking)	Business Checking	Business Checking
Balance per Bank Statement (Closing Balance - 09/29/18)	Closed 7/9/18	Closed 7/9/18

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Bank Account Information	Account 23	Account 24
Name of Bank:	Bank of America	Bank of America
Account Number:	XXXXXXXX9805	XXXXXXXX4636
Purpose of Account (Operating/Payroll/Tax)	BCBG E-Commerce Account Generation	BCBG Partnerships Account
Type of Account (e.g. checking)	Business Checking	Business Checking
Balance per Bank Statement (Closing Balance - 09/29/18)	Closed 7/9/18	Closed 9/17/18



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Bank Account Information	Account 25	Account 26
Name of Bank:	Queenstown Bank	First Bank of the Lake
Account Number:	XXXXXXX1501	XXXXXXX2061
Purpose of Account (Operating/Payroll/Tax)	BCBG Factory, Queenstown	BCBG Factory, Osage Beach
Type of Account (e.g. checking)	Business Checking	Business Analysis Checking Account
Balance per Bank Statement (Closing Balance - 09/29/18)	Closed 7/31/18	Closed 8/28/18

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Bank Account Information	Account 27	Account 28
Name of Bank:	Berkshire	Bank of America
Account Number:	XXXXXXXX4191	XXXXXXXX8760
Purpose of Account (Operating/Payroll/Tax)	BCBG Factory, Manchester	Max Azria, W Broadway
Type of Account (e.g. checking)	Corporate Checking	ZBA
Balance per Bank Statement (Closing Balance - 09/29/18)	Closed 8/21/18	Closed 8/28/18

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Bank Account Information	Account 29	Account 30
Name of Bank:	Bank of America	Bank of America
Account Number:	XXXXXXXX4588	XXXXXXXX7008
Purpose of Account (Operating/Payroll/Tax)	BCBG Factory, Orlando	BCBG Factory, Orlando Prime
Type of Account (e.g. checking)	ZBA	ZBA
Balance per Bank Statement (Closing Balance - 09/29/18)	Closed 8/28/18	Closed 8/28/18

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Bank Account Information	Account 31	Account 32
Name of Bank:	Bank of America	Bank of America
Account Number:	XXXXXXXX7617	XXXXXXXX1683
Purpose of Account (Operating/Payroll/Tax)	BCBG Factory, Las Americas	BCBG Factory, Sawgrass Mills
Type of Account (e.g. checking)	ZBA	ZBA
Balance per Bank Statement (Closing Balance - 09/29/18)	Closed 8/28/18	Closed 8/28/18

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Bank Account Information	Account 33	Account 34
Name of Bank:	Bank of America	Bank of America
Account Number:	XXXXXXXX0609	XXXXXXXX2266
Purpose of Account (Operating/Payroll/Tax)	BCBG Factory, Las Vegas Premium	Livermore
Type of Account (e.g. checking)	ZBA	ZBA
Balance per Bank Statement (Closing Balance - 09/29/18)	Closed 8/28/18	Closed 8/28/18

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Bank Account Information	Account 35	Account 36
Name of Bank:	Bank of America	Bank of America
Account Number:	XXXXXXXX4682	XXXXXXXX4781
Purpose of Account (Operating/Payroll/Tax)	BCBG, Westchester	BCBG, King of Prussia
Type of Account (e.g. checking)	ZBA	ZBA
Balance per Bank Statement (Closing Balance - 09/29/18)	Closed 8/28/18	Closed 8/28/18

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Bank Account Information	Account 37	Account 38
Name of Bank:	Bank of America	Bank of America
Account Number:	XXXXXXXX9116	XXXXXXXX5595
Purpose of Account (Operating/Payroll/Tax)	BCBG, Fashion Island	BCBG, Dallas Galleria
Type of Account (e.g. checking)	ZBA	ZBA
Balance per Bank Statement (Closing Balance - 09/29/18)	Closed 8/28/18	Closed 8/28/18

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Bank Account Information	Account 39	Account 40
Name of Bank:	Bank of America	Bank of America
Account Number:	XXXXXXXX4804	XXXXXXXX9872
Purpose of Account (Operating/Payroll/Tax)	BCBG, Lenox Square	BCBG, Somerset
Type of Account (e.g. checking)	ZBA	ZBA
Balance per Bank Statement (Closing Balance - 09/29/18)	Closed 8/28/18	Closed 8/28/18



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Bank Account Information	Account 41	Account 42
Name of Bank:	Bank of America	Bank of America
Account Number:	XXXXXXXX4809	XXXXXXXX4866
Purpose of Account (Operating/Payroll/Tax)	BCBG, Roosevelt	BCBG, Boca Raton
Type of Account (e.g. checking)	ZBA	ZBA
Balance per Bank Statement (Closing Balance - 09/29/18)	Closed 8/28/18	Closed 8/28/18

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Bank Account Information	Account 43	Account 44
Name of Bank:	Bank of America	Bank of America
Account Number:	XXXXXXXX4903	XXXXXXXX2950
Purpose of Account (Operating/Payroll/Tax)	BCBG, Mall at Millenia	BCBG, Sherman Oaks
Type of Account (e.g. checking)	ZBA	ZBA
Balance per Bank Statement (Closing Balance - 09/29/18)	Closed 8/28/18	Closed 8/28/18

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Bank Account Information	Account 45	Account 46
Name of Bank:	Bank of America	Bank of America
Account Number:	XXXXXXXX4922	XXXXXXXX3326
Purpose of Account (Operating/Payroll/Tax)	BCBG, South Beach	BCBG, Topanga Plaza
Type of Account (e.g. checking)	ZBA	ZBA
Balance per Bank Statement (Closing Balance - 09/29/18)	Closed 8/28/18	Closed 8/28/18

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Bank Account Information	Account 47	Account 48
Name of Bank:	Bank of America	Bank of America
Account Number:	XXXXXXXX1954	XXXXXXXX9387
Purpose of Account (Operating/Payroll/Tax)	BCBG, Aventura	BCBG, Pembroke Gardens
Type of Account (e.g. checking)	ZBA	ZBA
Balance per Bank Statement (Closing Balance - 09/29/18)	Closed 8/28/18	Closed 8/28/18

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Bank Account Information	Account 49	Account 50
Name of Bank:	Bank of America	Bank of America
Account Number:	XXXXXXXX2228	XXXXXXXX6868
Purpose of Account (Operating/Payroll/Tax)	BCBG, 5th Avenue at 40th	BCBG, Menlo Park
Type of Account (e.g. checking)	ZBA	ZBA
Balance per Bank Statement (Closing Balance - 09/29/18)	Closed 8/28/18	Closed 8/28/18

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Bank Account Information	Account 51	Account 52
Name of Bank:	Bank of America	Bank of America
Account Number:	XXXXXXXX8462	XXXXXXXX1677
Purpose of Account (Operating/Payroll/Tax)	BCBG, Forum Shops	BCBG, La Plaza Mall
Type of Account (e.g. checking)	ZBA	ZBA
Balance per Bank Statement (Closing Balance - 09/29/18)	Closed 8/28/18	Closed 8/28/18

CHAPTER 11 POST CONFIRMATION QUARTERLY REPORT  
BANK ACCOUNT RECONCILIATIONS  
SEPTEMBER 2018 ACCOUNTING PERIOD - AUGUST 26, 2018 THROUGH SEPTEMBER 29, 2018

Bank Account Information	Account 53	Account 54
Name of Bank:	Bank of America	Bank of America
Account Number:	XXXXXXXX1218	XXXXXXXX4754
Purpose of Account (Operating/Payroll/Tax)	BCBG, International Plaza	BCBG, Twelve Oaks
Type of Account (e.g. checking)	ZBA	ZBA
Balance per Bank Statement (Closing Balance - 09/29/18)	Closed 8/28/18	Closed 8/28/18

CHAPTER 11 POST CONFIRMATION QUARTERLY REPORT  
BANK ACCOUNT RECONCILIATIONS  
SEPTEMBER 2018 ACCOUNTING PERIOD - AUGUST 26, 2018 THROUGH SEPTEMBER 29, 2018

Bank Account Information	Account 55	Account 56
Name of Bank:	Bank of America	Bank of America
Account Number:	XXXXXXXX6903	XXXXXXXX4606
Purpose of Account (Operating/Payroll/Tax)	BCBG, Beverly Center	BCBG Factory, Dolphin Mall
Type of Account (e.g. checking)	ZBA	ZBA
Balance per Bank Statement (Closing Balance - 09/29/18)	Closed 8/28/18	Closed 8/28/18



CHAPTER 11 POST CONFIRMATION QUARTERLY REPORT  
BANK ACCOUNT RECONCILIATIONS  
SEPTEMBER 2018 ACCOUNTING PERIOD - AUGUST 26, 2018 THROUGH SEPTEMBER 29, 2018

Bank Account Information	Account 57	Account 58
Name of Bank:	Bank of America	Bank of America
Account Number:	XXXXXXXX2401	XXXXXXXX0796
Purpose of Account (Operating/Payroll/Tax)	BCBG Factory, Great Lakes Mall	BCBG, Las Vegas
Type of Account (e.g. checking)	ZBA	ZBA
Balance per Bank Statement (Closing Balance - 09/29/18)	Closed 8/28/18	Closed 8/28/18

CHAPTER 11 POST CONFIRMATION QUARTERLY REPORT  
BANK ACCOUNT RECONCILIATIONS  
SEPTEMBER 2018 ACCOUNTING PERIOD - AUGUST 26, 2018 THROUGH SEPTEMBER 29, 2018

Bank Account Information	Account 59	Account 60
Name of Bank:	Bank of America	Bank of America
Account Number:	XXXXXXXX4729	XXXXXXXX4842
Purpose of Account (Operating/Payroll/Tax)	BCBG, Georgetown	BCBG, Tyson's Galleria
Type of Account (e.g. checking)	ZBA	ZBA
Balance per Bank Statement (Closing Balance - 09/29/18)	Closed 8/28/18	Closed 8/28/18

CHAPTER 11 POST CONFIRMATION QUARTERLY REPORT

BANK ACCOUNT RECONCILIATIONS

SEPTEMBER 2018 ACCOUNTING PERIOD - AUGUST 26, 2018 THROUGH SEPTEMBER 29, 2018

Bank Account Information	Account 61	Account 62
Name of Bank:	Bank of America	Bank of America
Account Number:	XXXXXXXX9946	XXXXXXXX4946
Purpose of Account (Operating/Payroll/Tax)	BCBG, Waterside	BCBG, Shops at La Cantera
Type of Account (e.g. checking)	ZBA	ZBA
Balance per Bank Statement (Closing Balance - 09/29/18)	Closed 8/28/18	Closed 8/28/18

CHAPTER 11 POST CONFIRMATION QUARTERLY REPORT  
BANK ACCOUNT RECONCILIATIONS  
SEPTEMBER 2018 ACCOUNTING PERIOD - AUGUST 26, 2018 THROUGH SEPTEMBER 29, 2018

Bank Account Information	Account 63	Account 64
Name of Bank:	Bank of America	Bank of America
Account Number:	XXXXXXXX4984	XXXXXXXX3997
Purpose of Account (Operating/Payroll/Tax)	BCBG, Flatiron	BCBG, Oakbrook Center
Type of Account (e.g. checking)	ZBA	ZBA
Balance per Bank Statement (Closing Balance - 09/29/18)	Closed 8/28/18	Closed 8/28/18

CHAPTER 11 POST CONFIRMATION QUARTERLY REPORT  
BANK ACCOUNT RECONCILIATIONS  
SEPTEMBER 2018 ACCOUNTING PERIOD - AUGUST 26, 2018 THROUGH SEPTEMBER 29, 2018

Bank Account Information	Account 65	Account 66
Name of Bank:	Bank of America	Bank of America
Account Number:	XXXXXXXX9774	XXXXXXXX9927
Purpose of Account (Operating/Payroll/Tax)	BCBG, Cherry Hill	BCBG, Americana at Brand
Type of Account (e.g. checking)	ZBA	ZBA
Balance per Bank Statement (Closing Balance - 09/29/18)	Closed 8/28/18	Closed 8/28/18

CHAPTER 11 POST CONFIRMATION QUARTERLY REPORT  
BANK ACCOUNT RECONCILIATIONS  
SEPTEMBER 2018 ACCOUNTING PERIOD - AUGUST 26, 2018 THROUGH SEPTEMBER 29, 2018

Bank Account Information	Account 67	Account 68
Name of Bank:	Bank of America	Bank of America
Account Number:	XXXXXXXX0142	XXXXXXXX0147
Purpose of Account (Operating/Payroll/Tax)	BCBG, Santa Monica Place	BCBG, Short Hills
Type of Account (e.g. checking)	ZBA	ZBA
Balance per Bank Statement (Closing Balance - 09/29/18)	Closed 8/28/18	Closed 8/28/18

CHAPTER 11 POST CONFIRMATION QUARTERLY REPORT  
BANK ACCOUNT RECONCILIATIONS  
SEPTEMBER 2018 ACCOUNTING PERIOD - AUGUST 26, 2018 THROUGH SEPTEMBER 29, 2018

Bank Account Information	Account 69	Account 70
Name of Bank:	Chase	Chase
Account Number:	XXXXXXXX5362	XXXXXXXX6048
Purpose of Account (Operating/Payroll/Tax)	BCBG, Perkins Rowe	BCBG, Cherry Creek
Type of Account (e.g. checking)	ZBA	ZBA
Balance per Bank Statement (Closing Balance - 09/29/18)	Closed 8/15/18	Closed 8/15/18

CHAPTER 11 POST CONFIRMATION QUARTERLY REPORT  
BANK ACCOUNT RECONCILIATIONS  
SEPTEMBER 2018 ACCOUNTING PERIOD - AUGUST 26, 2018 THROUGH SEPTEMBER 29, 2018

Bank Account Information	Account 71	Account 72
Name of Bank:	Wells Fargo	Wells Fargo
Account Number:	XXXXXXXX0300	XXXXXXXX0359
Purpose of Account (Operating/Payroll/Tax)	BCBG Factory, Citadel	BCBG Factory, Carlsbad
Type of Account (e.g. checking)	ZBA	ZBA
Balance per Bank Statement (Closing Balance - 09/29/18)	\$0.00	\$0.00



CHAPTER 11 POST CONFIRMATION QUARTERLY REPORT  
BANK ACCOUNT RECONCILIATIONS  
SEPTEMBER 2018 ACCOUNTING PERIOD - AUGUST 26, 2018 THROUGH SEPTEMBER 29, 2018

Bank Account Information	Account 73	Account 74
Name of Bank:	Wells Fargo	Wells Fargo
Account Number:	XXXXXXXX0466	XXXXXXXX0565
Purpose of Account (Operating/Payroll/Tax)	BCBG Factory, Park City	BCBG, San Francisco
Type of Account (e.g. checking)	ZBA	ZBA
Balance per Bank Statement (Closing Balance - 09/29/18)	\$0.00	\$0.00

CHAPTER 11 POST CONFIRMATION QUARTERLY REPORT  
BANK ACCOUNT RECONCILIATIONS  
SEPTEMBER 2018 ACCOUNTING PERIOD - AUGUST 26, 2018 THROUGH SEPTEMBER 29, 2018

Bank Account Information	Account 75	Account 76
Name of Bank:	Wells Fargo	Wells Fargo
Account Number:	XXXXXXXX0599	XXXXXXXX0714
Purpose of Account (Operating/Payroll/Tax)	BCBG, Sunset Plaza	BCBG, Venetian
Type of Account (e.g. checking)	ZBA	ZBA
Balance per Bank Statement (Closing Balance - 09/29/18)	\$0.00	\$0.00

CHAPTER 11 POST CONFIRMATION QUARTERLY REPORT  
BANK ACCOUNT RECONCILIATIONS  
SEPTEMBER 2018 ACCOUNTING PERIOD - AUGUST 26, 2018 THROUGH SEPTEMBER 29, 2018

Bank Account Information	Account 77	Account 78
Name of Bank:	Wells Fargo	Wells Fargo
Account Number:	XXXXXXXX0748	XXXXXXXX0763
Purpose of Account (Operating/Payroll/Tax)	BCBG, Desert Passage@Aladdin	BCBG, Scottsdale Fashion Square
Type of Account (e.g. checking)	ZBA	ZBA
Balance per Bank Statement (Closing Balance - 09/29/18)	\$0.00	\$0.00

CHAPTER 11 POST CONFIRMATION QUARTERLY REPORT  
BANK ACCOUNT RECONCILIATIONS  
SEPTEMBER 2018 ACCOUNTING PERIOD - AUGUST 26, 2018 THROUGH SEPTEMBER 29, 2018

Bank Account Information	Account 79	Account 80
Name of Bank:	Bank of Hawaii	Bank of Hawaii
Account Number:	XXXXXXXX3651	XXXXXXXX0640
Purpose of Account (Operating/Payroll/Tax)	BCBG Factory, Waikale	BCBG International Market Place
Type of Account (e.g. checking)	ZBA	ZBA
Balance per Bank Statement (Closing Balance - 09/29/18)	\$0.00	\$0.00

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BANK ACCOUNT RECONCILIATIONS  
SEPTEMBER 2018 ACCOUNTING PERIOD - AUGUST 26, 2018 THROUGH SEPTEMBER 29, 2018

Bank Account Information	Account 81	Account 82
Name of Bank:	Chase	Chase
Account Number:	XXXXXXXX5347	XXXXXXXX5297
Purpose of Account (Operating/Payroll/Tax)	BCBG, Canal Place	BCBG, Keystone
Type of Account (e.g. checking)	ZBA	ZBA
Balance per Bank Statement (Closing Balance - 09/29/18)	Closed 8/15/18	Closed 8/15/18

CHAPTER 11 POST CONFIRMATION QUARTERLY REPORT  
BANK ACCOUNT RECONCILIATIONS  
SEPTEMBER 2018 ACCOUNTING PERIOD - AUGUST 26, 2018 THROUGH SEPTEMBER 29, 2018

Bank Account Information	Account 83	Account 84
Name of Bank:	Wells Fargo	Wells Fargo
Account Number:	XXXXXXXX0318	XXXXXXXX0334
Purpose of Account (Operating/Payroll/Tax)	BCBG Factory, Cabazon	BCBG Factory, Camarillo
Type of Account (e.g. checking)	ZBA	ZBA
Balance per Bank Statement (Closing Balance - 09/29/18)	\$0.00	\$0.00

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BANK ACCOUNT RECONCILIATIONS  
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Bank Account Information	Account 85	Account 86
Name of Bank:	Wells Fargo	Wells Fargo
Account Number:	XXXXXXXX0342	XXXXXXXX0375
Purpose of Account (Operating/Payroll/Tax)	BCBG Factory, San Marcos	BCBG Factory, Allen Premium
Type of Account (e.g. checking)	ZBA	ZBA
Balance per Bank Statement (Closing Balance - 09/29/18)	\$0.00	\$0.00

CHAPTER 11 POST CONFIRMATION QUARTERLY REPORT  
BANK ACCOUNT RECONCILIATIONS  
SEPTEMBER 2018 ACCOUNTING PERIOD - AUGUST 26, 2018 THROUGH SEPTEMBER 29, 2018

Bank Account Information	Account 87	Account 88
Name of Bank:	Wells Fargo	Wells Fargo
Account Number:	XXXXXXXX0656	XXXXXXXX0664
Purpose of Account (Operating/Payroll/Tax)	BCBG, Fashion Valley	BCBG, Houston Galleria
Type of Account (e.g. checking)	ZBA	ZBA
Balance per Bank Statement (Closing Balance - 09/29/18)	\$0.00	\$0.00



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BANK ACCOUNT RECONCILIATIONS

SEPTEMBER 2018 ACCOUNTING PERIOD - AUGUST 26, 2018 THROUGH SEPTEMBER 29, 2018

Bank Account Information	Account 89	Account 90
Name of Bank:	Wells Fargo	Wells Fargo
Account Number:	XXXXXXXX0789	XXXXXXXX0862
Purpose of Account (Operating/Payroll/Tax)	BCBG, Stanford	BCBG, The Domain
Type of Account (e.g. checking)	ZBA	ZBA
Balance per Bank Statement (Closing Balance - 09/29/18)	\$0.00	\$0.00

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BANK ACCOUNT RECONCILIATIONS  
SEPTEMBER 2018 ACCOUNTING PERIOD - AUGUST 26, 2018 THROUGH SEPTEMBER 29, 2018

Bank Account Information	Account 91	Account 92
Name of Bank:	Wells Fargo	Wells Fargo
Account Number:	XXXXXXXX0870	XXXXXXXX0888
Purpose of Account (Operating/Payroll/Tax)	BCBG, Plaza El Segundo	BCBG, ABQ Uptown
Type of Account (e.g. checking)	ZBA	ZBA
Balance per Bank Statement (Closing Balance - 09/29/18)	\$0.00	\$0.00

**QUARTERLY OPERATING REPORT -  
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**CHAPTER 11 POST CONFIRMATION QUARTERLY REPORT  
CASH DISBURSEMENT DETAILS  
JULY 2018 ACCOUNTING PERIOD - JULY 1, 2018 THROUGH JULY 28, 2018**

<b>Name of Bank</b>	Bank of America
<b>Account Number</b>	XXXXXX4859
<b>Purpose of Account (Operating/Payroll/Personal)</b>	Accounts Payable - Controlled Disbursements
<b>Type of Account (e.g., Checking)</b>	Checking

Check Number	Date of Transaction	Payee	Purpose or Description	Amount
183	07/05/18	CT Corporation	Contractors	\$ 360.00
Wire Transfer	07/06/18	Lockton Insurance Brokers, LLC	Business Insurance	84,366.00
189	07/03/18	Correa Acevedo	Legal	661.74
186	07/03/18	Donlin, Recano & Company, Inc.	Corporate	15,478.82
Wire Transfer	07/02/18	Zolfo Cooper LLC	Corporate	365,118.83
Wire Transfer	07/06/18	E-Cycle Environmental Inc.	Capex	23,951.62
Wire Transfer	07/06/18	E-Cycle Environmental Inc.	Capex	76,048.38
Wire Transfer	07/09/18	Anthem Blue Cross Life	Health Insurance	14,975.29
Wire Transfer	07/13/18	Iron Mountain Records Mgt Inc	Corporate It	19,949.58
184	07/12/18	Duval County Tax Collector	Taxes & Licenses	1,833.22
Wire Transfer	07/13/18	2761 Fruitland Avenue LLC	Rents	39,682.08
Wire Transfer	07/13/18	E-Cycle Environmental Inc.	Capex	107,094.51
Wire Transfer	07/13/18	E-Cycle Environmental Inc.	Capex	30,976.12
Wire Transfer	07/13/18	Haul-Away Rubbish Service Co.	Utilities	3,443.66
Wire Transfer	07/09/18	Santa Fe LLC	Rents	91,635.00
188	07/10/18	Iron Mountain Records Mgt Inc	Corporate It	2,282.80
195	07/18/18	ADP, LLC	Payroll Taxes	65.09
Wire Transfer	07/16/18	June Account Analysis Fee	Corporate	472.52
190	07/19/18	Jesus Ponce	Corporate	1,000.00
196	07/18/18	BM Electric	Capex	712.50
197	07/18/18	Cube Designs	Corporate	8,220.00
198	07/20/18	Secure Tech	Corporate	720.00
194	07/26/18	Harrison County Mississippi	Taxes & Licenses	7,623.04
Wire Transfer	07/27/18	Sesame Avocats Aarp	Corporate	11,531.36
Wire Transfer	07/27/18	Immediate Disaster Solutions Inc.	Corporate	10,000.00
Wire Transfer	07/27/18	Santa Fe LLC	Rents	11,000.00
Wire Transfer	07/27/18	Sharp Tech Electric	Utilities	1,600.00
			<b>TOTAL</b>	<b>\$ 930,802.16</b>

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**CHAPTER 11 POST CONFIRMATION QUARTERLY REPORT**

**CASH DISBURSEMENT DETAILS**

**AUGUST 2018 ACCOUNTING PERIOD - JULY 29, 2018 THROUGH AUGUST 25, 2018**

<b>Name of Bank</b>	Bank of America
<b>Account Number</b>	XXXXXX4859
<b>Purpose of Account (Operating/Payroll/Personal)</b>	Accounts Payable - Controlled Disbursements
<b>Type of Account (e.g., Checking)</b>	Checking

Check Number	Date of Transaction	Payee	Purpose or Description	Amount
201	07/30/18	Recycle Today	Corporate	\$ 8,829.00
202	07/30/18	Judicate West	Legal	875.00
200	07/31/18	US Trustee	Corporate	13,096.56
Wire Transfer	08/06/18	Zolfo Cooper LLC	Corporate	389,264.81
Wire Transfer	08/06/18	Immediate Disaster Solutions Inc.	Corporate	17,829.75
Wire Transfer	08/06/18	Sharp Tech Electric	Utilities	2,284.00
Wire Transfer	08/06/18	Sharp Tech Electric	Utilities	1,100.00
Wire Transfer	08/06/18	Citco Nederland B.V. Naritaweg	Corporate	4,502.33
199	08/07/18	Secure Tech	Corporate	3,660.00
214	08/08/18	Anna Martirosyan	Legal	30,000.00
208	08/08/18	Marcum Llp	Corporate	25,750.00
209	08/08/18	Pacwest Security Services	Corporate	14,090.79
212	08/08/18	Haul-Away Rubbish Service Co.	Utilities	2,923.80
207	08/09/18	Lewis Brisbois Bisgaard & Smit	Corporate	9,700.00
211	08/09/18	Williams Data Management	Corporate	764.20
209	08/09/18	Pacwest Security Services	Corporate	(14,090.79)
212	08/09/18	Haul-Away Rubbish Service Co.	Utilities	(2,923.80)
213	08/10/18	Sabre Gbl Inc	Corporate	154.92
Wire Transfer	08/10/18	Pacwest Security Services	Corporate	14,090.79
Wire Transfer	08/10/18	Haul-Away Rubbish Service Co.	Utilities	1,990.44
Wire Transfer	08/10/18	Haul-Away Rubbish Service Co.	Utilities	933.36
203	08/13/18	Cherry Hill Center Llc, Cherry	Rents	7,466.52
204	08/13/18	Claire Carre	Payroll	4,000.00
215	08/13/18	Secure Tech	Corporate	3,477.89
205	08/13/18	Correa Acevedo	Legal	150.00
215	08/14/18	Secure Tech	Corporate	(3,477.89)
Wire Transfer	08/15/18	July Account Analysis Fee	Corporate	541.00
Wire Transfer	08/20/18	Immediate Disaster Solutions Inc.	Corporate	11,536.21
215	08/21/18	Secure Tech	Corporate	3,477.89
Wire Transfer	08/21/18	Secure Tech	Corporate	9,016.64
		TOTAL		\$ 561,013.42

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**CHAPTER 11 POST CONFIRMATION QUARTERLY REPORT**

**CASH DISBURSEMENT DETAILS**

**SEPTEMBER 2018 ACCOUNTING PERIOD - AUGUST 26, 2018 THROUGH SEPTEMBER 29, 2018**

<b>Name of Bank</b>	Bank of America
<b>Account Number</b>	XXXXXX4859
<b>Purpose of Account (Operating/Payroll/Personal)</b>	Accounts Payable - Controlled Disbursements
<b>Type of Account (e.g., Checking)</b>	Checking

Check Number	Date of Transaction	Payee	Purpose or Description	Amount
Wire Transfer	09/05/18	Sesame Avocats Aarp	Corporate	\$ 1,355.00
218	09/06/18	Iron Mountain Records Mgt Inc	Corporate It	17,378.61
222	09/07/18	Sheppard Mullin Richter & Hamp	Corporate	31,950.92
221	09/07/18	Pacwest Security Services	Corporate	9,182.88
219	09/07/18	Marcum Llp	Corporate	4,001.55
220	09/10/18	Pachulski Stang Ziehl & Jones	Corporate	401,473.99
223	09/10/18	Williams Data Management	Corporate	227.03
Wire Transfer	09/10/18	Zolfo Cooper Llc	Corporate	445,525.57
226	09/11/18	Menephune Water Company	Utilities	15.55
Wire Transfer	09/11/18	Orrick Herrington & Sutcliffe	Corporate	20,000.00
231	09/12/18	Marcum Llp	Corporate	36,050.00
229	09/12/18	Haul-Away Rubbish Service Co.	Utilities	2,424.80
230	09/13/18	Lewis Brisbois Bisgaard & Smit	Corporate	5,992.50
232	09/13/18	Williams Data Management	Corporate	283.76
225	09/14/18	Apex Logistics International Inc	Freight	75.00
228	09/17/18	Donlin, Recano & Company, Inc.	Corporate	7,779.43
Wire Transfer	09/17/18	August Account Analysis Fee	Corporate	503.06
216	09/19/18	1450 Broadway Llc	Utilities	15,229.98
217	09/25/18	Donlin, Recano & Company, Inc.	Corporate	13,372.75
224	09/26/18	Tyco Simplex Grinnell	Corporate	409.60
234	09/28/18	Us Bank	Corporate	322.23
			<b>TOTAL</b>	<b>\$ 1,013,554.21</b>

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CASH DISBURSEMENT DETAILS  
JULY 2018 ACCOUNTING PERIOD - JULY 1, 2018 THROUGH JULY 28, 2018

Name of Bank	Bank of America
Account Number	XXXXXX5308
Purpose of Account (Operating/Payroll/Personal)	Accounts Payable - Controlled Disbursements
Type of Account (e.g., Checking)	Checking

Check Number	Date of Transaction	Payee	Purpose or Description	Amount
		No disbursements to report		
			TOTAL	\$ -

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CHAPTER 11 POST CONFIRMATION QUARTERLY REPORT  
CASH DISBURSEMENT DETAILS  
AUGUST 2018 ACCOUNTING PERIOD - JULY 29, 2018 THROUGH AUGUST 25, 2018

Name of Bank	Bank of America
Account Number	XXXXXX5308
Purpose of Account (Operating/Payroll/Personal)	Accounts Payable - Controlled Disbursements
Type of Account (e.g., Checking)	Checking

Check Number	Date of Transaction	Payee	Purpose or Description	Amount
		No disbursements to report		
			TOTAL	\$ -

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CHAPTER 11 POST CONFIRMATION QUARTERLY REPORT  
CASH DISBURSEMENT DETAILS  
SEPTEMBER 2018 ACCOUNTING PERIOD - AUGUST 26, 2018 THROUGH SEPTEMBER 29, 2018

Name of Bank	Bank of America
Account Number	XXXXXX5308
Purpose of Account (Operating/Payroll/Personal)	Accounts Payable - Controlled Disbursements
Type of Account (e.g., Checking)	Checking

Check Number	Date of Transaction	Payee	Purpose or Description	Amount
		No disbursements to report		
			TOTAL	\$ -

\*Account Closed 9/17/2018



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CHAPTER 11 POST CONFIRMATION QUARTERLY REPORT  
CASH DISBURSEMENT DETAILS  
JULY 2018 ACCOUNTING PERIOD - JULY 1, 2018 THROUGH JULY 28, 2018

Name of Bank	Bank of America
Account Number	XXXXXX3453
Purpose of Account (Operating/Payroll/Personal)	BCBG Concentration Account - BAML
Type of Account (e.g., Checking)	Checking

Wire Number	Date of Transaction	Payee	Purpose or Description	Amount
Wire Transfer	07/16/18	Analysis Charge June	Corporate	\$ 6,232.16
			TOTAL	\$ 6,232.16

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CASH DISBURSEMENT DETAILS  
AUGUST 2018 ACCOUNTING PERIOD - JULY 29, 2018 THROUGH AUGUST 25, 2018

Name of Bank	Bank of America
Account Number	XXXXXX3453
Purpose of Account (Operating/Payroll/Personal)	BCBG Concentration Account - BAML
Type of Account (e.g., Checking)	Checking

Wire Number	Date of Transaction	Payee	Purpose or Description	Amount
Wire Transfer	08/15/18	Analysis Charge July	Corporate	\$ 4,552.78
			TOTAL	\$ 4,552.78

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CASH DISBURSEMENT DETAILS  
SEPTEMBER 2018 ACCOUNTING PERIOD - AUGUST 26, 2018 THROUGH SEPTEMBER 29, 2018

Name of Bank	Bank of America
Account Number	XXXXXX3453
Purpose of Account (Operating/Payroll/Personal)	BCBG Concentration Account - BAML
Type of Account (e.g., Checking)	Checking

Wire Number	Date of Transaction	Payee	Purpose or Description	Amount
Wire Transfer	09/17/18	Analysis Charge August	Corporate	\$ 4,676.33
			TOTAL	\$ 4,676.33

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CASH DISBURSEMENT DETAILS  
JULY 2018 ACCOUNTING PERIOD - JULY 1, 2018 THROUGH JULY 28, 2018

Name of Bank	Bank of America
Account Number	XXXXXX3477
Purpose of Account (Operating/Payroll/Personal)	BCBG Rent Account
Type of Account (e.g., Checking)	Checking

Check Number	Date of Transaction	Payee	Purpose or Description	Amount
		No disbursements to report		
			TOTAL	\$ -

\*Account Closed 7/9/2018

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CASH DISBURSEMENT DETAILS  
AUGUST 2018 ACCOUNTING PERIOD - JULY 29, 2018 THROUGH AUGUST 25, 2018

Name of Bank	Bank of America
Account Number	XXXXXX3477
Purpose of Account (Operating/Payroll/Personal)	BCBG Rent Account
Type of Account (e.g., Checking)	Checking

Check Number	Date of Transaction	Payee	Purpose or Description	Amount
		No disbursements to report		
			TOTAL	\$ -

\*Account Closed 7/9/2018

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CASH DISBURSEMENT DETAILS  
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Name of Bank	Bank of America
Account Number	XXXXXX3477
Purpose of Account (Operating/Payroll/Personal)	BCBG Rent Account
Type of Account (e.g., Checking)	Checking

Check Number	Date of Transaction	Payee	Purpose or Description	Amount
		No disbursements to report		
			TOTAL	\$ -

\*Account Closed 7/9/2018

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CASH DISBURSEMENT DETAILS  
JULY 2018 ACCOUNTING PERIOD - JULY 1, 2018 THROUGH JULY 28, 2018

Name of Bank	Bank of America
Account Number	XXXXXX4650
Purpose of Account (Operating/Payroll/Personal)	Dedicated GBG Account
Type of Account (e.g., Checking)	Checking

Wire Number	Date of Transaction	Payee	Purpose or Description	Amount
		No disbursements to report		
			TOTAL	\$ -

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CASH DISBURSEMENT DETAILS  
AUGUST 2018 ACCOUNTING PERIOD - JULY 29, 2018 THROUGH AUGUST 25, 2018

Name of Bank	Bank of America
Account Number	XXXXXX4650
Purpose of Account (Operating/Payroll/Personal)	Dedicated GBG Account
Type of Account (e.g., Checking)	Checking

Wire Number	Date of Transaction	Payee	Purpose or Description	Amount
		No disbursements to report		
			TOTAL	\$ -



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SEPTEMBER 2018 ACCOUNTING PERIOD - AUGUST 26, 2018 THROUGH SEPTEMBER 29, 2018

Name of Bank	Bank of America
Account Number	XXXXXX4650
Purpose of Account (Operating/Payroll/Personal)	Dedicated GBG Account
Type of Account (e.g., Checking)	Checking

Wire Number	Date of Transaction	Payee	Purpose or Description	Amount
		No disbursements to report		
			TOTAL	\$ -

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CASH DISBURSEMENT DETAILS  
JULY 2018 ACCOUNTING PERIOD - JULY 1, 2018 THROUGH JULY 28, 2018

Name of Bank	Bank of America
Account Number	XXXXXX1653
Purpose of Account (Operating/Payroll/Personal)	Dedicated GBG Account
Type of Account (e.g., Checking)	Checking

Wire Number	Date of Transaction	Payee	Purpose or Description	Amount
		No disbursements to report		
			TOTAL	\$ -

\*Account Closed 7/9/2018

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CASH DISBURSEMENT DETAILS  
AUGUST 2018 ACCOUNTING PERIOD - JULY 29, 2018 THROUGH AUGUST 25, 2018

Name of Bank	Bank of America
Account Number	XXXXXX1653
Purpose of Account (Operating/Payroll/Personal)	Dedicated GBG Account
Type of Account (e.g., Checking)	Checking

Wire Number	Date of Transaction	Payee	Purpose or Description	Amount
		No disbursements to report		
			TOTAL	\$ -

\*Account Closed 7/9/2018

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CASH DISBURSEMENT DETAILS  
SEPTEMBER 2018 ACCOUNTING PERIOD - AUGUST 26, 2018 THROUGH SEPTEMBER 29, 2018

Name of Bank	Bank of America
Account Number	XXXXXX1653
Purpose of Account (Operating/Payroll/Personal)	Dedicated GBG Account
Type of Account (e.g., Checking)	Checking

Wire Number	Date of Transaction	Payee	Purpose or Description	Amount
		No disbursements to report		
			TOTAL	\$ -

\*Account Closed 7/9/2018

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CASH DISBURSEMENT DETAILS  
JULY 2018 ACCOUNTING PERIOD - JULY 1, 2018 THROUGH JULY 28, 2018

Name of Bank	Bank of America
Account Number	XXXXXX1382
Purpose of Account (Operating/Payroll/Personal)	Dedicated GBG Account
Type of Account (e.g., Checking)	Checking

Wire Number	Date of Transaction	Payee	Purpose or Description	Amount
		No disbursements to report		
			TOTAL	\$ -

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CASH DISBURSEMENT DETAILS  
AUGUST 2018 ACCOUNTING PERIOD - JULY 29, 2018 THROUGH AUGUST 25, 2018

Name of Bank	Bank of America
Account Number	XXXXXX1382
Purpose of Account (Operating/Payroll/Personal)	Dedicated GBG Account
Type of Account (e.g., Checking)	Checking

Wire Number	Date of Transaction	Payee	Purpose or Description	Amount
		No disbursements to report		
			TOTAL	\$ -

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CASH DISBURSEMENT DETAILS  
SEPTEMBER 2018 ACCOUNTING PERIOD - AUGUST 26, 2018 THROUGH SEPTEMBER 29, 2018

Name of Bank	Bank of America
Account Number	XXXXXX1382
Purpose of Account (Operating/Payroll/Personal)	Dedicated GBG Account
Type of Account (e.g., Checking)	Checking

Wire Number	Date of Transaction	Payee	Purpose or Description	Amount
		No disbursements to report		
			TOTAL	\$ -

\*Account Closed 9/17/2018

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CASH DISBURSEMENT DETAILS  
JULY 2018 ACCOUNTING PERIOD - JULY 1, 2018 THROUGH JULY 28, 2018

Name of Bank	Bank of America
Account Number	XXXXXX3458
Purpose of Account (Operating/Payroll/Personal)	BCBG Payroll Account
Type of Account (e.g., Checking)	Checking

Check Number	Date of Transaction	Payee*	Purpose or Description	Amount
		No disbursements to report		
			TOTAL	\$ -

\*Account Closed 7/9/2018



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CASH DISBURSEMENT DETAILS  
AUGUST 2018 ACCOUNTING PERIOD - JULY 29, 2018 THROUGH AUGUST 25, 2018

Name of Bank	Bank of America
Account Number	XXXXXX3458
Purpose of Account (Operating/Payroll/Personal)	BCBG Payroll Account
Type of Account (e.g., Checking)	Checking

Check Number	Date of Transaction	Payee*	Purpose or Description	Amount
		No disbursements to report		
			TOTAL	\$ -

\*Account Closed 7/9/2018

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CASH DISBURSEMENT DETAILS  
SEPTEMBER 2018 ACCOUNTING PERIOD - AUGUST 26, 2018 THROUGH SEPTEMBER 29, 2018

Name of Bank	Bank of America
Account Number	XXXXXX3458
Purpose of Account (Operating/Payroll/Personal)	BCBG Payroll Account
Type of Account (e.g., Checking)	Checking

Check Number	Date of Transaction	Payee*	Purpose or Description	Amount
		No disbursements to report		
			TOTAL	\$ -

\*Account Closed 7/9/2018  
\*Note: Employee File Numbers have been provided in the "Payee" field and names have been redacted  
Where Employee File Numbers were not available, their association with either the Go-Forward entity or the Terminating/Liquidating Entity has been note

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JULY 2018 ACCOUNTING PERIOD - JULY 1, 2018 THROUGH JULY 28, 2018

Name of Bank	Bank of America
Account Number	XXXXXX3496
Purpose of Account (Operating/Payroll/Personal)	BCBG State Taxes/Payroll Taxes Account
Type of Account (e.g., Checking)	Checking

Wire Number	Date of Transaction	Payee	Purpose or Description	Amount
		No disbursements to report		
			TOTAL	\$ -

\*Account Closed 7/9/2018

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CASH DISBURSEMENT DETAILS  
AUGUST 2018 ACCOUNTING PERIOD - JULY 29, 2018 THROUGH AUGUST 25, 2018

Name of Bank	Bank of America
Account Number	XXXXXX3496
Purpose of Account (Operating/Payroll/Personal)	BCBG State Taxes/Payroll Taxes Account
Type of Account (e.g., Checking)	Checking

Wire Number	Date of Transaction	Payee	Purpose or Description	Amount
		No disbursements to report		
			TOTAL	\$ -

\*Account Closed 7/9/2018

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CASH DISBURSEMENT DETAILS  
SEPTEMBER 2018 ACCOUNTING PERIOD - AUGUST 26, 2018 THROUGH SEPTEMBER 29, 2018

Name of Bank	Bank of America
Account Number	XXXXXX3496
Purpose of Account (Operating/Payroll/Personal)	BCBG State Taxes/Payroll Taxes Account
Type of Account (e.g., Checking)	Checking

Wire Number	Date of Transaction	Payee	Purpose or Description	Amount
		No disbursements to report		
			TOTAL	\$ -

\*Account Closed 7/9/2018

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CASH DISBURSEMENT DETAILS  
JULY 2018 ACCOUNTING PERIOD - JULY 1, 2018 THROUGH JULY 28, 2018

Name of Bank	Bank of America
Account Number	XXXXXX3491
Purpose of Account (Operating/Payroll/Personal)	GUC Pool Account
Type of Account (e.g., Checking)	Business Checking

Wire Number	Date of Transaction	Payee	Purpose or Description	Amount
		No disbursements to report		
			TOTAL	\$ -

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AUGUST 2018 ACCOUNTING PERIOD - JULY 29, 2018 THROUGH AUGUST 25, 2018

Name of Bank	Bank of America
Account Number	XXXXXX3491
Purpose of Account (Operating/Payroll/Personal)	GUC Pool Account
Type of Account (e.g., Checking)	Business Checking

Wire Number	Date of Transaction	Payee	Purpose or Description	Amount
		No disbursements to report		
			TOTAL	\$ -

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SEPTEMBER 2018 ACCOUNTING PERIOD - AUGUST 26, 2018 THROUGH SEPTEMBER 29, 2018

Name of Bank	Bank of America
Account Number	XXXXXX3491
Purpose of Account (Operating/Payroll/Personal)	GUC Pool Account
Type of Account (e.g., Checking)	Business Checking

Wire Number	Date of Transaction	Payee	Purpose or Description	Amount
		No disbursements to report		
			TOTAL	\$ -



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CASH DISBURSEMENT DETAILS  
JULY 2018 ACCOUNTING PERIOD - JULY 1, 2018 THROUGH JULY 28, 2018

Name of Bank	Bank of America
Account Number	XXXXXX5322
Purpose of Account (Operating/Payroll/Personal)	BCBG Local Taxes Account
Type of Account (e.g., Checking)	Business Checking

Wire Number	Date of Transaction	Payee	Purpose or Description	Amount
		No disbursements to report		
			TOTAL	\$ -

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CASH DISBURSEMENT DETAILS  
AUGUST 2018 ACCOUNTING PERIOD - JULY 29, 2018 THROUGH AUGUST 25, 2018

Name of Bank	Bank of America
Account Number	XXXXXX5322
Purpose of Account (Operating/Payroll/Personal)	BCBG Local Taxes Account
Type of Account (e.g., Checking)	Business Checking

Wire Number	Date of Transaction	Payee	Purpose or Description	Amount
		No disbursements to report		
			TOTAL	\$ -

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CASH DISBURSEMENT DETAILS  
SEPTEMBER 2018 ACCOUNTING PERIOD - AUGUST 26, 2018 THROUGH SEPTEMBER 29, 2018

Name of Bank	Bank of America
Account Number	XXXXXX5322
Purpose of Account (Operating/Payroll/Personal)	BCBG Local Taxes Account
Type of Account (e.g., Checking)	Business Checking

Wire Number	Date of Transaction	Payee	Purpose or Description	Amount
		No disbursements to report		
			TOTAL	\$ -

\*Account Closed 9/17/2018

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JULY 2018 ACCOUNTING PERIOD - JULY 1, 2018 THROUGH JULY 28, 2018

Name of Bank	Bank of America
Account Number	XXXXXX8105
Purpose of Account (Operating/Payroll/Personal)	BCBG Concentration Account - Ecommerce/Retail Locations
Type of Account (e.g., Checking)	ZBA

Wire Number	Date of Transaction	Payee	Purpose or Description	Amount
Wire Transfer	07/16/18	Analysis Charge June	Corporate	\$ 5,845.34
			TOTAL	\$ 5,845.34

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AUGUST 2018 ACCOUNTING PERIOD - JULY 29, 2018 THROUGH AUGUST 25, 2018

Name of Bank	Bank of America
Account Number	XXXXXX8105
Purpose of Account (Operating/Payroll/Personal)	BCBG Concentration Account - Ecommerce/Retail Locations
Type of Account (e.g., Checking)	ZBA

Wire Number	Date of Transaction	Payee	Purpose or Description	Amount
Wire Transfer	08/15/18	Analysis Charge July	Corporate	\$ 2,792.27
			TOTAL	\$ 2,792.27

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SEPTEMBER 2018 ACCOUNTING PERIOD - AUGUST 26, 2018 THROUGH SEPTEMBER 29, 2018

Name of Bank	Bank of America
Account Number	XXXXXX8105
Purpose of Account (Operating/Payroll/Personal)	BCBG Concentration Account - Ecommerce/Retail Locations
Type of Account (e.g., Checking)	ZBA

Wire Number	Date of Transaction	Payee	Purpose or Description	Amount
Wire Transfer	09/17/18	Analysis Charge August	Corporate	\$ 1,999.02
			TOTAL	\$ 1,999.02

\*Account Closed 9/17/2018

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Name of Bank	Wells Fargo
Account Number	XXXXXX6546
Purpose of Account (Operating/Payroll/Personal)	Wells Fargo Concentration Account
Type of Account (e.g., Checking)	Checking

Wire Number	Date of Transaction	Payee	Purpose or Description	Amount
		No disbursements to report		
			TOTAL	\$ -

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AUGUST 2018 ACCOUNTING PERIOD - JULY 29, 2018 THROUGH AUGUST 25, 2018

Name of Bank	Wells Fargo
Account Number	XXXXXX6546
Purpose of Account (Operating/Payroll/Personal)	Wells Fargo Concentration Account
Type of Account (e.g., Checking)	Checking

Wire Number	Date of Transaction	Payee	Purpose or Description	Amount
		No disbursements to report		
			TOTAL	\$ -



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Name of Bank	Wells Fargo
Account Number	XXXXXX6546
Purpose of Account (Operating/Payroll/Personal)	Wells Fargo Concentration Account
Type of Account (e.g., Checking)	Checking

Wire Number	Date of Transaction	Payee	Purpose or Description	Amount
		No disbursements to report		
			TOTAL	\$ -

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Name of Bank	JP Morgan Chase
Account Number	XXXXXX4354
Purpose of Account (Operating/Payroll/Personal)	Chase Concentration Account
Type of Account (e.g., Checking)	Checking

Wire Number	Date of Transaction	Payee	Purpose or Description	Amount
Wire Transfer	07/16/18	Chase Bank	Account Analysis Settlement Charge	\$ 2,511.69
			TOTAL	\$ 2,511.69

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Name of Bank	JP Morgan Chase
Account Number	XXXXXX4354
Purpose of Account (Operating/Payroll/Personal)	Chase Concentration Account
Type of Account (e.g., Checking)	Checking

Wire Number	Date of Transaction	Payee	Purpose or Description	Amount
		No disbursements to report		
			TOTAL	\$ -

\*Account Closed 8/15/2018

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Name of Bank	JP Morgan Chase
Account Number	XXXXX4354
Purpose of Account (Operating/Payroll/Personal)	Chase - Main Concentration Account - Store #633, #759, #710, #702
Type of Account (e.g., Checking)	Checking

Wire Number	Date of Transaction	Payee	Purpose or Description	Amount
		No disbursements to report		
			TOTAL	\$ -

\*Account Closed 8/15/2018

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JULY 2018 ACCOUNTING PERIOD - JULY 1, 2018 THROUGH JULY 28, 2018

Name of Bank	TD
Account Number	XXXXXX2594
Purpose of Account (Operating/Payroll/Personal)	TD Bank - Store #415
Type of Account (e.g., Checking)	Checking

Wire Number	Date of Transaction	Payee	Purpose or Description	Amount
Wire Transfer	07/16/18	TD Bank	Service Charge	\$ 658.86
			TOTAL	\$ 658.86

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AUGUST 2018 ACCOUNTING PERIOD - JULY 29, 2018 THROUGH AUGUST 25, 2018

Name of Bank	TD
Account Number	XXXXXX2594
Purpose of Account (Operating/Payroll/Personal)	TD Bank - Store #415
Type of Account (e.g., Checking)	Checking

Wire Number	Date of Transaction	Payee	Purpose or Description	Amount
Wire Transfer	08/15/18	TD Bank	Service Charge	\$ 589.82
			TOTAL	\$ 589.82

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Name of Bank	TD
Account Number	XXXXXX2594
Purpose of Account (Operating/Payroll/Personal)	TD Bank - Store #415
Type of Account (e.g., Checking)	Checking

Wire Number	Date of Transaction	Payee	Purpose or Description	Amount
Wire Transfer	09/17/18	TD Bank	Service Charge	\$ 358.54
			TOTAL	\$ 358.54

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JULY 2018 ACCOUNTING PERIOD - JULY 1, 2018 THROUGH JULY 28, 2018

Name of Bank	PNC Bank
Account Number	XXXXX-5171
Purpose of Account (Operating/Payroll/Personal)	BCBG Prime Outlets @ Hagerstown #469
Type of Account (e.g., Checking)	Business Checking

Wire Number	Date of Transaction	Payee	Purpose or Description	Amount
		No disbursements to report		
			TOTAL	\$ -



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AUGUST 2018 ACCOUNTING PERIOD - JULY 29, 2018 THROUGH AUGUST 25, 2018

Name of Bank	PNC Bank
Account Number	XXXXX-5171
Purpose of Account (Operating/Payroll/Personal)	BCBG Prime Outlets @ Hagerstown #469
Type of Account (e.g., Checking)	Business Checking

Wire Number	Date of Transaction	Payee	Purpose or Description	Amount
Wire Transfer	07/31/18	PNC Bank	Corporate Account Analysis Charge	\$ 439.47
			TOTAL	\$ 439.47

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SEPTEMBER 2018 ACCOUNTING PERIOD - AUGUST 26, 2018 THROUGH SEPTEMBER 29, 2018

Name of Bank	PNC Bank
Account Number	XXXXX-5171
Purpose of Account (Operating/Payroll/Personal)	BCBG Prime Outlets @ Hagerstown #469
Type of Account (e.g., Checking)	Business Checking

Wire Number	Date of Transaction	Payee	Purpose or Description	
Wire Transfer	08/31/18	PNC Bank	Corporate Account Analysis Charge	\$ 457.46
Wire Transfer	09/28/18	PNC Bank	Corporate Account Analysis Charge	433.31
			TOTAL	\$ 890.77

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JULY 2018 ACCOUNTING PERIOD - JULY 1, 2018 THROUGH JULY 28, 2018

<b>Name of Bank</b>	First Hawaiian
<b>Account Number</b>	XXXX4970
<b>Purpose of Account (Operating/Payroll/Personal)</b>	BCBG - Store #706
<b>Type of Account (e.g., Checking)</b>	Business Checking

<b>Wire Number</b>	<b>Date of Transaction</b>	<b>Payee</b>	<b>Purpose or Description</b>	<b>Amount</b>
Wire Transfer	07/02/18	First Hawaiian Bank	FHB Online Fee	\$ 9.99
Wire Transfer	07/06/18	Data Exchange	Funds Transfer	75.00
			TOTAL	\$ 84.99

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CASH DISBURSEMENT DETAILS  
AUGUST 2018 ACCOUNTING PERIOD - JULY 29, 2018 THROUGH AUGUST 25, 2018

Name of Bank	First Hawaiian
Account Number	XXXX4970
Purpose of Account (Operating/Payroll/Personal)	BCBG - Store #706
Type of Account (e.g., Checking)	Business Checking

Wire Number	Date of Transaction	Payee	Purpose or Description	Amount
Wire Transfer	07/31/18	First Hawaiian Bank	E-Statement & Paper Fees	\$ 5.00
Wire Transfer	08/20/18	Data Exchange	Funds Transfer	85.59
			TOTAL	\$ 90.59

\*Account Closed 8/20/2018

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CASH DISBURSEMENT DETAILS  
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Name of Bank	First Hawaiian
Account Number	XXXX4970
Purpose of Account (Operating/Payroll/Personal)	BCBG - Store #706
Type of Account (e.g., Checking)	Business Checking

Wire Number	Date of Transaction	Payee	Purpose or Description	Amount
		No disbursements to report		
			TOTAL	\$ -

\*Account Closed 8/20/2018

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CASH DISBURSEMENT DETAILS  
JULY 2018 ACCOUNTING PERIOD - JULY 1, 2018 THROUGH JULY 28, 2018

Name of Bank	Bank of Hawaii
Account Number	XXX1887
Purpose of Account (Operating/Payroll/Personal)	BCBG - Stores #406 & #777
Type of Account (e.g., Checking)	Business Checking

Wire Number	Date of Transaction	Payee	Purpose or Description	Amount
Wire Transfer	07/27/18	Bank of Hawaii	Account Analysis Fees	\$ 193.85
			TOTAL	\$ 193.85

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CASH DISBURSEMENT DETAILS  
AUGUST 2018 ACCOUNTING PERIOD - JULY 29, 2018 THROUGH AUGUST 25, 2018

Name of Bank	Bank of Hawaii
Account Number	XXX1887
Purpose of Account (Operating/Payroll/Personal)	BCBG - Stores #406 & #777
Type of Account (e.g., Checking)	Business Checking

Wire Number	Date of Transaction	Payee	Purpose or Description	Amount
		No disbursements to report		
			TOTAL	\$ -

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CASH DISBURSEMENT DETAILS  
SEPTEMBER 2018 ACCOUNTING PERIOD - AUGUST 26, 2018 THROUGH SEPTEMBER 29, 2018

Name of Bank	Bank of Hawaii
Account Number	XXX1887
Purpose of Account (Operating/Payroll/Personal)	BCBG - Stores #406 & #777
Type of Account (e.g., Checking)	Business Checking

Wire Number	Date of Transaction	Payee	Purpose or Description	Amount
Wire Transfer	08/27/18	Bank of Hawaii	Account Analysis Fees	\$ 193.73
Wire Transfer	09/28/18	Bank of Hawaii	Account Analysis Fees	193.77
			TOTAL	\$ 387.50



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Name of Bank	US Bank
Account Number	XXXXXXXX6593
Purpose of Account (Operating/Payroll/Personal)	BCBG - Store #514
Type of Account (e.g., Checking)	Business Checking

Wire Number	Date of Transaction	Payee	Purpose or Description	Amount
Wire Transfer	07/16/18	US Bank	Account Analysis Service Fee	\$ 321.36
Wire Transfer	07/27/18	US Bank	Account Analysis Service Fee	326.00
			TOTAL	\$ 647.36

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AUGUST 2018 ACCOUNTING PERIOD - JULY 29, 2018 THROUGH AUGUST 25, 2018

Name of Bank	US Bank
Account Number	XXXXXXXX6593
Purpose of Account (Operating/Payroll/Personal)	BCBG - Store #514
Type of Account (e.g., Checking)	Business Checking

Wire Number	Date of Transaction	Payee	Purpose or Description	Amount
		No disbursements to report		
			TOTAL	\$ -

\*Account Closed 8/7/2018

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CHAPTER 11 POST CONFIRMATION QUARTERLY REPORT  
CASH DISBURSEMENT DETAILS  
SEPTEMBER 2018 ACCOUNTING PERIOD - AUGUST 26, 2018 THROUGH SEPTEMBER 29, 2018

Name of Bank	US Bank
Account Number	XXXXXXXX6593
Purpose of Account (Operating/Payroll/Personal)	BCBG - Store #514
Type of Account (e.g., Checking)	Business Checking

Wire Number	Date of Transaction	Payee	Purpose or Description	Amount
		No disbursements to report		
			TOTAL	\$ -

\*Account Closed 8/7/2018

QUARTERLY OPERATING REPORT -  
POST CONFIRMATION

CHAPTER 11 POST CONFIRMATION QUARTERLY REPORT  
CASH DISBURSEMENT DETAILS  
JULY 2018 ACCOUNTING PERIOD - JULY 1, 2018 THROUGH JULY 28, 2018

Name of Bank	First Bank of the Lake
Account Number	XXXX2061
Purpose of Account (Operating/Payroll/Personal)	BCBG Factory, Osage Beach
Type of Account (e.g., Checking)	Business Analysis Checking Account

Wire Number	Date of Transaction	Payee	Purpose or Description	Amount
		No disbursements to report		
			TOTAL	\$ -

QUARTERLY OPERATING REPORT -  
POST CONFIRMATION

CHAPTER 11 POST CONFIRMATION QUARTERLY REPORT  
CASH DISBURSEMENT DETAILS  
AUGUST 2018 ACCOUNTING PERIOD - JULY 29, 2018 THROUGH AUGUST 25, 2018

Name of Bank	First Bank of the Lake
Account Number	XXXX2061
Purpose of Account (Operating/Payroll/Personal)	BCBG Factory, Osage Beach
Type of Account (e.g., Checking)	Business Analysis Checking Account

Wire Number	Date of Transaction	Payee	Purpose or Description	Amount
Wire Transfer	07/31/18	First bank of the Lake	Service Charge	\$ 29.93
			TOTAL	\$ 29.93

QUARTERLY OPERATING REPORT -  
POST CONFIRMATION

CHAPTER 11 POST CONFIRMATION QUARTERLY REPORT  
CASH DISBURSEMENT DETAILS  
SEPTEMBER 2018 ACCOUNTING PERIOD - AUGUST 26, 2018 THROUGH SEPTEMBER 29, 2018

Name of Bank	First Bank of the Lake
Account Number	XXXX2061
Purpose of Account (Operating/Payroll/Personal)	BCBG Factory, Osage Beach
Type of Account (e.g., Checking)	Business Analysis Checking Account

Wire Number	Date of Transaction	Payee	Purpose or Description	Amount
		No disbursements to report		
			TOTAL	\$ -

\*Account Closed 8/28/2018

QUARTERLY OPERATING REPORT -  
POST CONFIRMATION

CHAPTER 11 POST CONFIRMATION QUARTERLY REPORT  
CASH DISBURSEMENT DETAILS  
JULY 2018 ACCOUNTING PERIOD - JULY 1, 2018 THROUGH JULY 28, 2018

Name of Bank	Queenstown Bank
Account Number	XXXXXX1501
Purpose of Account (Operating/Payroll/Personal)	BCBG Factory, Queenstown
Type of Account (e.g., Checking)	Business Checking

Wire Number	Date of Transaction	Payee	Purpose or Description	Amount
		No disbursements to report		
			TOTAL	\$ -

QUARTERLY OPERATING REPORT -  
POST CONFIRMATION

CHAPTER 11 POST CONFIRMATION QUARTERLY REPORT  
CASH DISBURSEMENT DETAILS  
AUGUST 2018 ACCOUNTING PERIOD - JULY 29, 2018 THROUGH AUGUST 25, 2018

Name of Bank	Queenstown Bank
Account Number	XXXXX1501
Purpose of Account (Operating/Payroll/Personal)	BCBG Factory, Queenstown
Type of Account (e.g., Checking)	Business Checking

Wire Number	Date of Transaction	Payee	Purpose or Description	Amount
		No disbursements to report		
			TOTAL	\$ -

\*Account Closed 7/31/2018



QUARTERLY OPERATING REPORT -  
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CHAPTER 11 POST CONFIRMATION QUARTERLY REPORT  
CASH DISBURSEMENT DETAILS  
SEPTEMBER 2018 ACCOUNTING PERIOD - AUGUST 26, 2018 THROUGH SEPTEMBER 29, 2018

Name of Bank	Queenstown Bank
Account Number	XXXXX1501
Purpose of Account (Operating/Payroll/Personal)	BCBG Factory, Queenstown
Type of Account (e.g., Checking)	Business Checking

Wire Number	Date of Transaction	Payee	Purpose or Description	Amount
		No disbursements to report		
			TOTAL	\$ -

\*Account Closed 7/31/2018

QUARTERLY OPERATING REPORT -  
POST CONFIRMATION

CHAPTER 11 POST CONFIRMATION QUARTERLY REPORT

CASH DISBURSEMENT DETAILS

JULY 2018 ACCOUNTING PERIOD - JULY 1, 2018 THROUGH JULY 28, 2018

<b>Name of Bank</b>	Berkshire
<b>Account Number</b>	XXX4191
<b>Purpose of Account (Operating/Payroll/Personal)</b>	Corporate Checking
<b>Type of Account (e.g., Checking)</b>	Checking

Wire Number	Date of Transaction	Payee	Purpose or Description	Amount
Wire Transfer	07/17/18	Berkshire Bank	Maintenance Fees	\$ 15.01
			TOTAL	\$ 15.01

QUARTERLY OPERATING REPORT -  
POST CONFIRMATION

CHAPTER 11 POST CONFIRMATION QUARTERLY REPORT  
CASH DISBURSEMENT DETAILS  
AUGUST 2018 ACCOUNTING PERIOD - JULY 29, 2018 THROUGH AUGUST 25, 2018

Name of Bank	Berkshire
Account Number	XXX4191
Purpose of Account (Operating/Payroll/Personal)	Corporate Checking
Type of Account (e.g., Checking)	Checking

Wire Number	Date of Transaction	Payee	Purpose or Description	Amount
Wire Transfer	08/17/18	Berkshire Bank	Maintenance Fees	\$ 15.01
			TOTAL	\$ 15.01

\*Account Closed 8/21/2018

QUARTERLY OPERATING REPORT -  
POST CONFIRMATION

CHAPTER 11 POST CONFIRMATION QUARTERLY REPORT  
CASH DISBURSEMENT DETAILS  
SEPTEMBER 2018 ACCOUNTING PERIOD - AUGUST 26, 2018 THROUGH SEPTEMBER 29, 2018

Name of Bank	Berkshire
Account Number	XXX4191
Purpose of Account (Operating/Payroll/Personal)	Corporate Checking
Type of Account (e.g., Checking)	Checking

Wire Number	Date of Transaction	Payee	Purpose or Description	Amount
		No disbursements to report		
			TOTAL	\$ -

\*Account Closed 8/21/2018